



Analyst's Conference

Fourth Quarter 2007 and Full Year 2007

Bochum, March 13, 2008

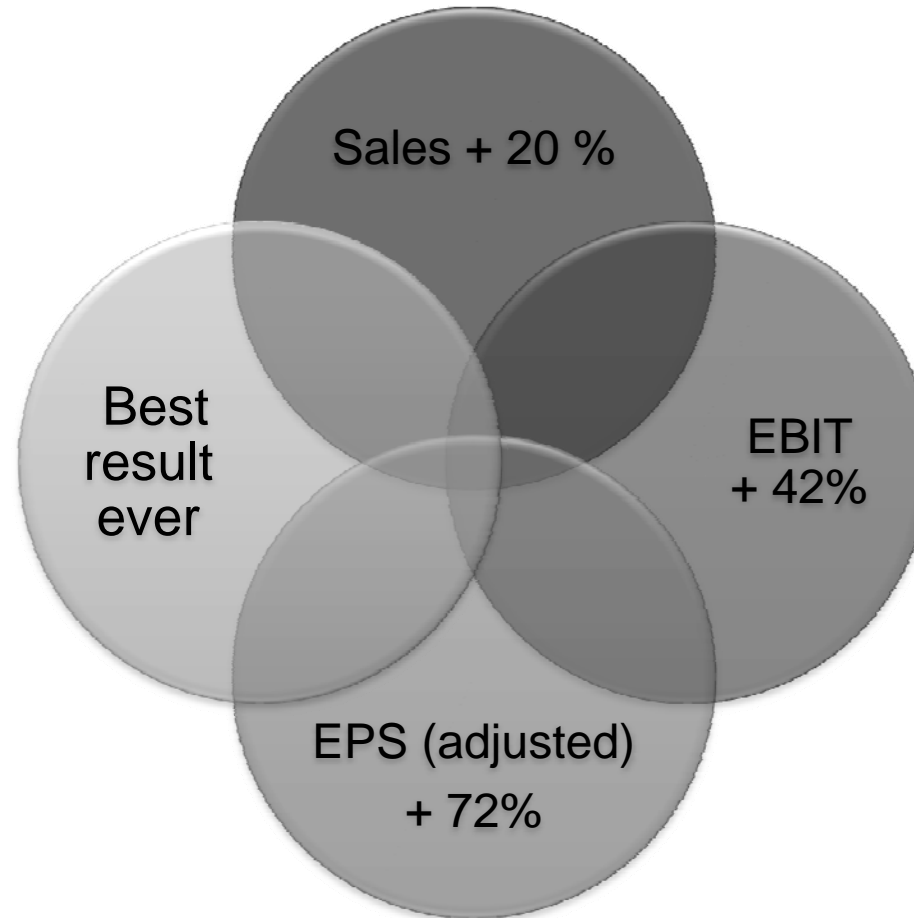
General Overview

Core Segments

Discontinued Operations

Group

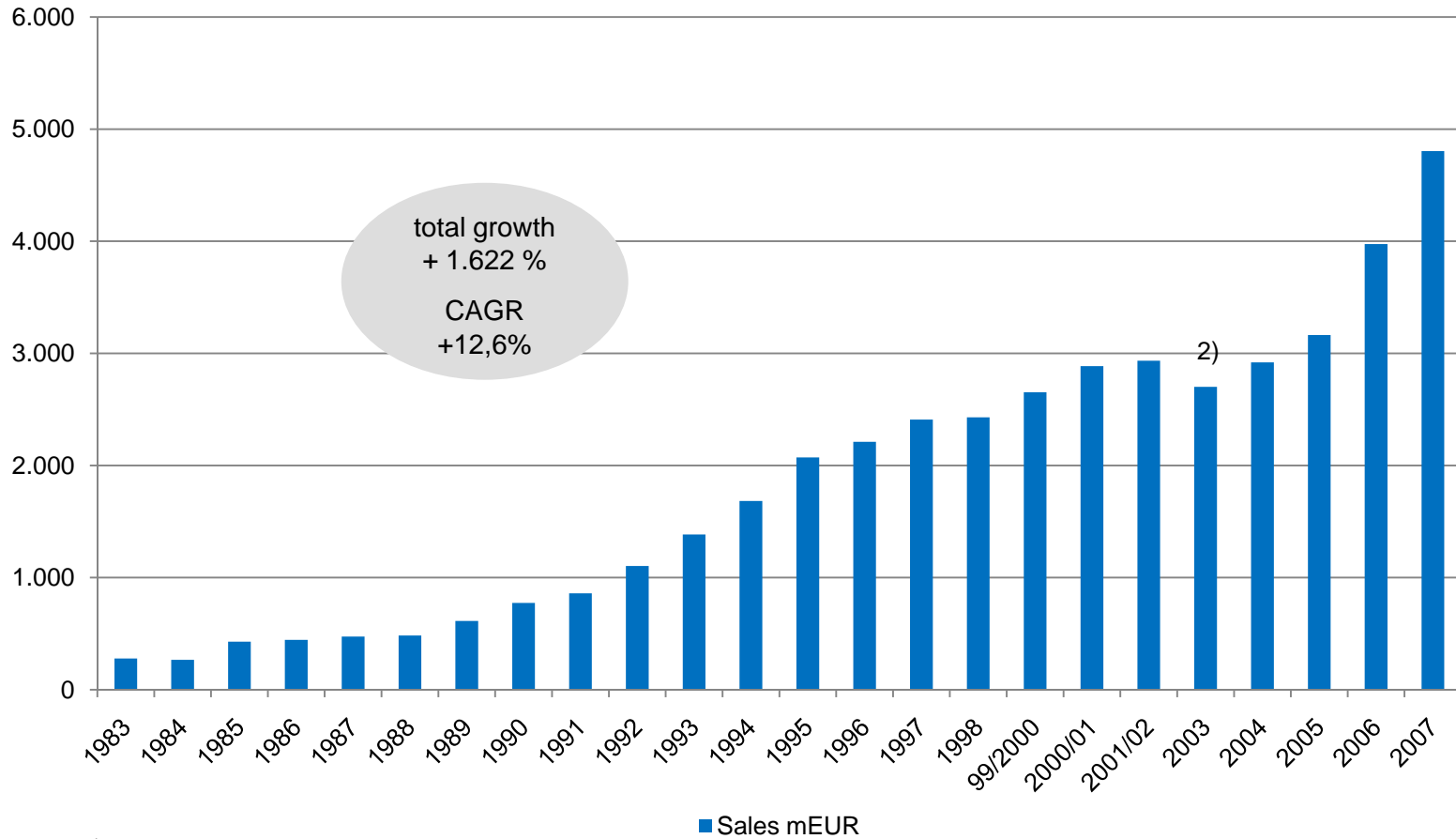
Guidance



General overview: Long term growth



GEA¹⁾ development of Sales in mEUR



¹⁾ GEA Core segments only

²⁾ Without USD effects 2,9 bn EUR

General overview: Goals exceeded



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|---------------------------|---------------------|---------------------|-------------|
| Order Intake | 5,794.4 | 4,977.9 | 16.4 |
| Order Backlog | 2,698.7 | 2,085.2 | 29.4 |
| Sales | 5,198.6 | 4,346.2 | 19.6 |
| EBIT | 422.2 | 298.2 | 41.6 |
| EBIT in % of Sales | 8.1% | 6.9% | - |
| EPS in EUR* | 1.72 | 1.00 | 72.0 |

*** on continuing operations, in 2007 adjusted by the 68,2m EUR reduction of deferred taxes according to German tax reform**

Core Segments

Core segments Q4: Order Intake plus 33%



| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------|----------------|----------------|-------------|
| Order Intake | 1,800.2 | 1,353.1 | 33.0 |
| Sales | 1,460.9 | 1,282.3 | 13.9 |
| EBIT | 172.6 | 136.0 | 26.9 |
| EBIT in % of sales | 11.8% | 10.6% | - |

Core segments FY 2007: EBIT plus 97 bps



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|--------------------------------------|---------------------|---------------------|-------------|
| Order Intake | 5,432.2 | 4,590.1 | 18.3 |
| Order Backlog | 2,648.0 | 2,039.9 | 29.8 |
| Sales | 4,804.0 | 3,975.1 | 20.9 |
| EBIT | 434.7 | 321.2 | 35.4 |
| EBIT in % of sales | 9.0% | 8.1% | - |
| Working Capital in % of sales | 13,7% | 14,2% | - |
| Employees | 19,017 | 16,964 | 12.1 |

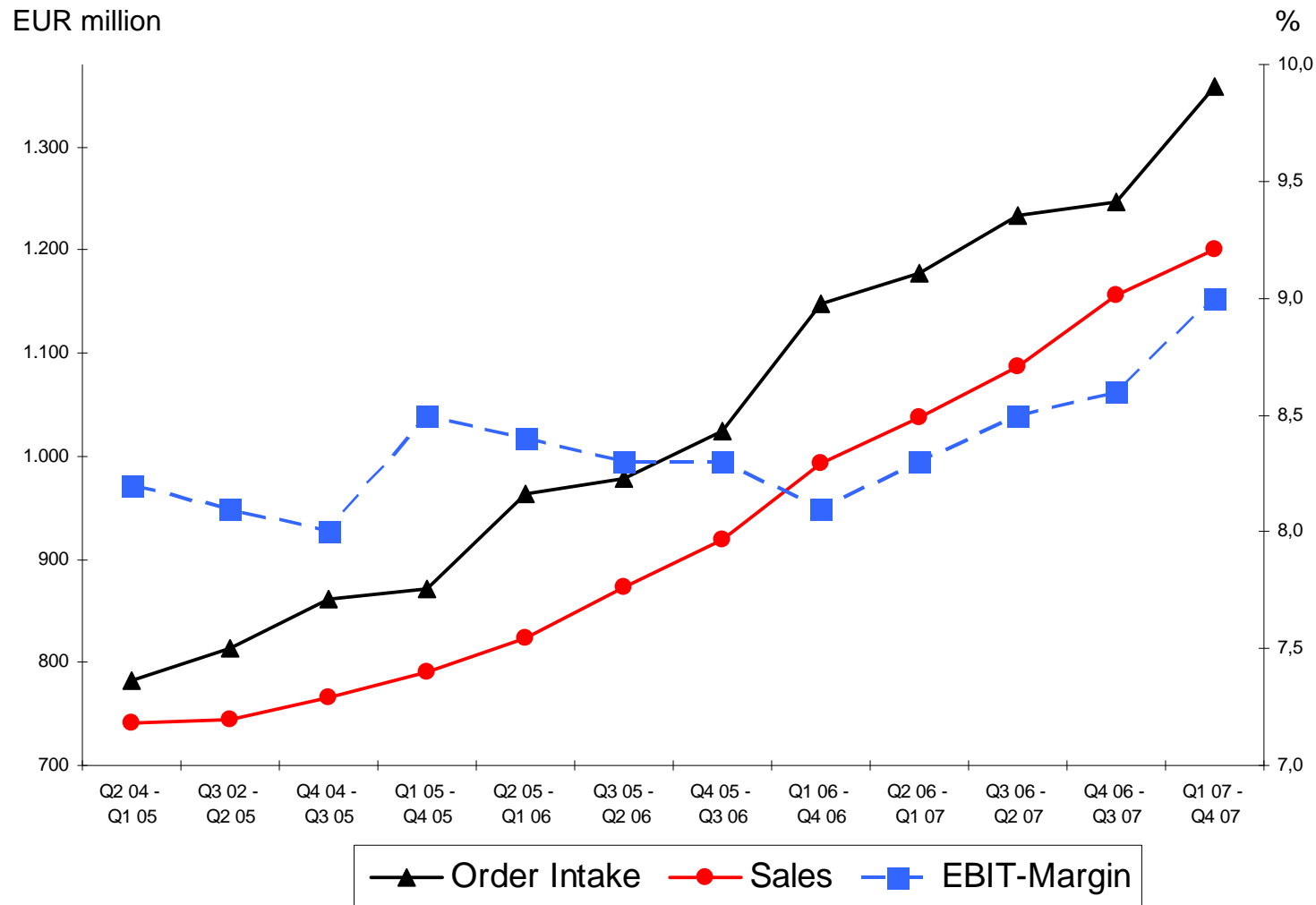
Core segments: Sustainable margin improvement



| | Customized Systems | Process Equipment | Process Engineering | Core Segments |
|----------------------|---------------------------|--------------------------|----------------------------|----------------------|
| Order Intake | + 17.1 % | + 20.0 % | + 17.7 % | + 18.3 % |
| Order Backlog | + 15.1 % | + 42.2 % | + 28.8 % | + 29.8 % |
| Sales | + 20.4 % | + 13.9 % | + 26.5 % | + 20.9 % |
| EBIT | + 35.7 % | + 35.0 % | + 35.7 % | + 35.4 % |
| EBIT margin | +87 bps | +208 bps | +45 bps | +97 bps |

2007 compared to 2006

Core segments: Rolling quarterly averages



- **Air Treatment:**
 - raising market shares in Western Europe
 - intensive market coverage in Eastern and Southeastern Europe
 - UK (Denco), Turkey and Russia above expectations
 - life cycle costs and CO₂ footprint of products more and more crucial for customers

- **Refrigeration:**
 - growing demand in the key markets food and chemical
 - market position expanded
 - increasing environmental awareness presenting opportunities
 - acquisition Aerofreeze Systems on track

- **Process Equipment:**
 - strong demand from industry, petrochemical sector and secondary energy markets
 - profitability improvement more than offset the start up cost of new production facility in the USA

- **Mechanical Separation:**
 - continued demand from food and shipbuilding industry
 - further growth from waste water treatment sector in BRIC countries and Eastern Europe

- **Dairy Farm Systems:**
 - higher demand from Eastern Europe (esp. Russia) and Asia
 - good market position in Western Europe and US defended
 - Houle & Fils acquisition contributes to margin increase

- **Energy Technology:**
 - outstanding order for world's largest air-cooled power plant in Medupi, South Africa
 - strong demand from China und Middle East
 - new production facility in China and Qatar opened

- **Process Engineering:**
 - ongoing strong order intake especially in Eastern Europe and Asia
 - substantial growth from chemical industry and milk and beer markets
 - strong global demand for milk powder enhanced division's leading position
 - Procomac integration on track

Discontinued operations

Discontinued Operations: Net income



| in EUR million | Q1 - Q4 2007 |
|--|---------------------|
| Lurgi | 206.6 |
| Lentjes | (210.5) |
| Others incl release of provisions | 33.0 |
| Net income / loss DOP | 29.1 |

Group

Group EBIT Q4 2007: Some special effects in the holding



| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------------|---------------|---------------|--------------|
| Customized Systems | 28.1 | 23.3 | 20.6 |
| Process Equipment | 76.4 | 56.5 | 35.1 |
| Process Engineering | 68.1 | 56.2 | 21.2 |
| Subtotal | 172.6 | 136.0 | 26.9 |
| Holding | (21.7) | (11.3) | (92.1) |
| Other companies / Consolidation | 3.7 | (5.9) | 162.7 |
| Subtotal | (18.0) | (17.3) | (4.0) |
| Total | 154.6 | 118.7 | 30.2 |

Group EBIT FY 2007: Increased by 41.6 %



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|---------------------------------|---------------|---------------|-------------|
| Customized Systems | 77.1 | 56.8 | 35.7 |
| Process Equipment | 208.0 | 154.0 | 35.0 |
| Process Engineering | 149.6 | 110.3 | 35.7 |
| Subtotal | 434.7 | 321.2 | 35.4 |
| Holding | (38.0) | (31.8) | (19.6) |
| Other companies / Consolidation | 25.5 | 8.8 | 189.8 |
| Subtotal | (12.5) | (23.0) | 45.7 |
| Total | 422.2 | 298.2 | 41.6 |

Group Net income Q4: Plus 63.2 % (continuing operations)



| in EUR million | Q4 2007 | Q4 2006 | in % |
|--|--------------|----------------|--------------|
| Order Intake | 1,870.7 | 1,477.2 | 26.6 |
| Sales | 1,538.0 | 1,398.7 | 10.0 |
| EBIT | 154.6 | 118.7 | 30.2 |
| Net interest expenses | (9.9) | (13.4) | 26.4 |
| EBT | 144.7 | 105.3 | 37.4 |
| Taxes | 13.2 | (8.6) | 253.4 |
| Net income on continuing operations | 157.9 | 96.8 | 63.2 |
| Net income/loss on discont. operations | (119.9) | (238.5) | 49.7 |
| Net income | 38.0 | (141.8) | 126.8 |

Group Net income FY 2007 and EPS: Adjusted EPS plus 72 % (continuing operations)



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|--|--------------|--------------|---------------|
| EBIT | 422.2 | 298.2 | 41.6 |
| Net interest expenses | (51.7) | (44.5) | (16.3) |
| EBT | 370.5 | 253.7 | 46.0 |
| Taxes | (116.1) | (66.3) | (75.3) |
| Net income on continuing operations | 254.4 | 187.4 | 35.8 |
| Net income/loss on discount. operations | 29.1 | (475.6) | 106.1 |
| Net income / Loss | 283.5 | (288.2) | 198.4 |
| EPS | 1.90* | (1.53) | 224.2 |
| EPS continuing operations | 1.72* | 1.00 | 72.0 |
| EPS discontinuing operations | 0.18* | (2.53) | 111.1 |

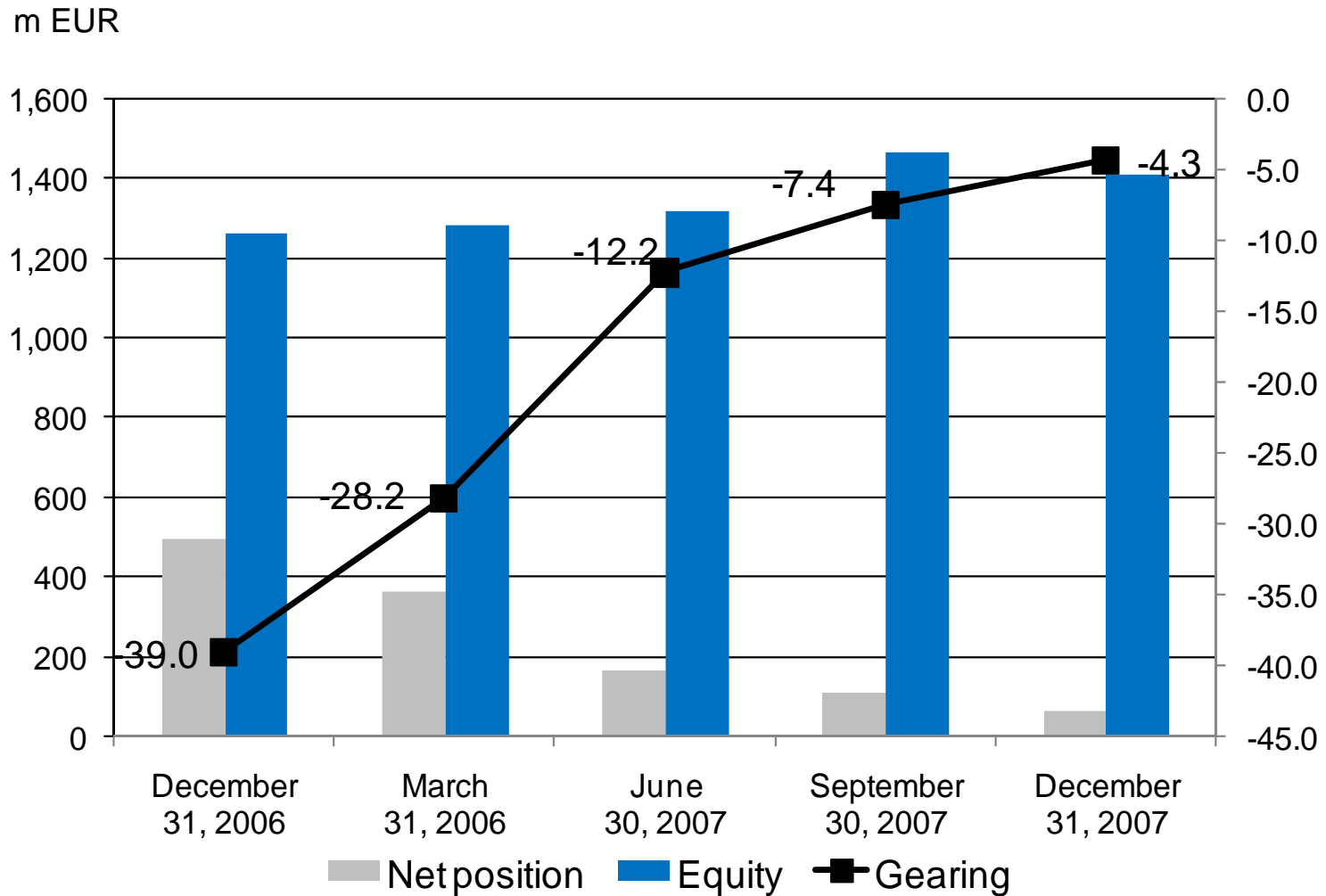
* adjusted by depreciation of deferred tax assets due to new german tax law (68,2m EUR cont.; 5,6m EUR DOP)
EPS unadjusted: total: 1.51 EUR, continuing operat.: 1.35 EUR, discontinued operat.: 0.16 EUR

Group: Net position



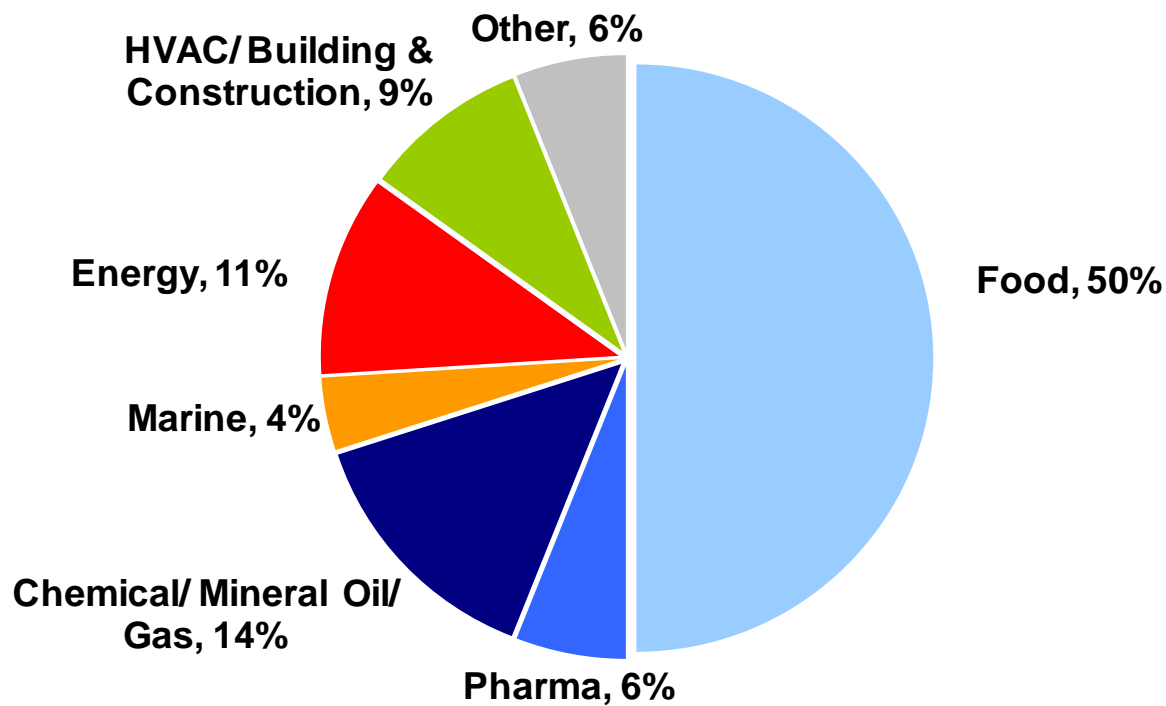
| in EUR million | Dec 07 |
|---|--------------|
| Net Position Dec. 2006 (incl. PLE) ¹⁾ | 492.0 |
| EBITDA | 510.2 |
| Change in Net Operating Working Capital | -94.1 |
| Capex tangible/intangible assets | -139.4 |
| Net position effect from capex in shares | -118.4 |
| Cash Effect Provisions (incl. pensions) | -16.3 |
| tax payments | -36.5 |
| P&L interest result w/o pensions | -28.7 |
| Share buyback program | -95.8 |
| Change in Net Position Lurgi / Disposal | -80.8 |
| Cash Effect Lentjes (DOP) | -298.0 |
| other effects | -33.0 |
| Net Position 2007 (incl. PLE) | 61.3 |

1) Net Position 2006 excluding PLE 167,8



Guidance

Guidance: Sales* by Industry 2007

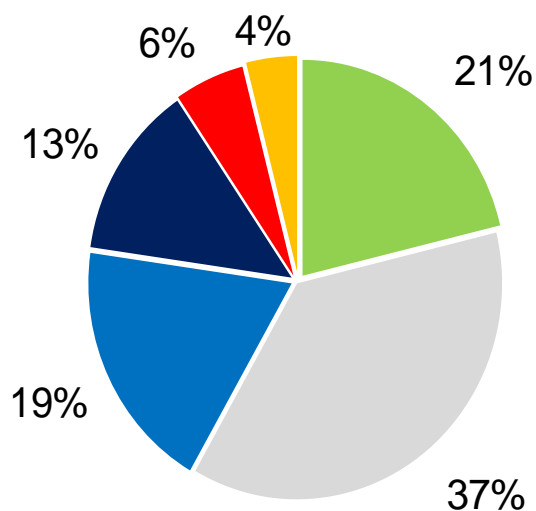


*Core Segments plus Emission Control (Bischoff)

Guidance: Sales by region

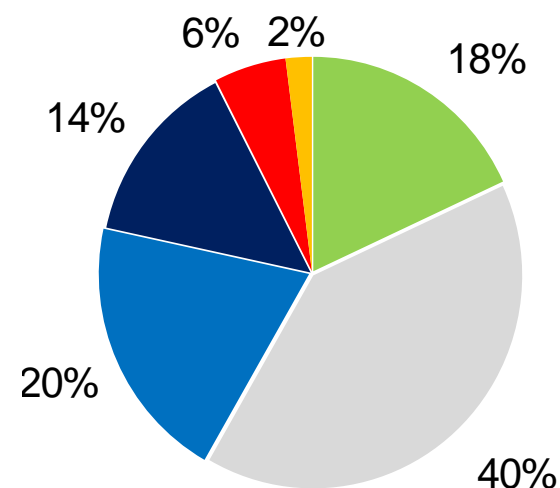


Sales by region 2006



4,346 Sales

Sales by region 2007



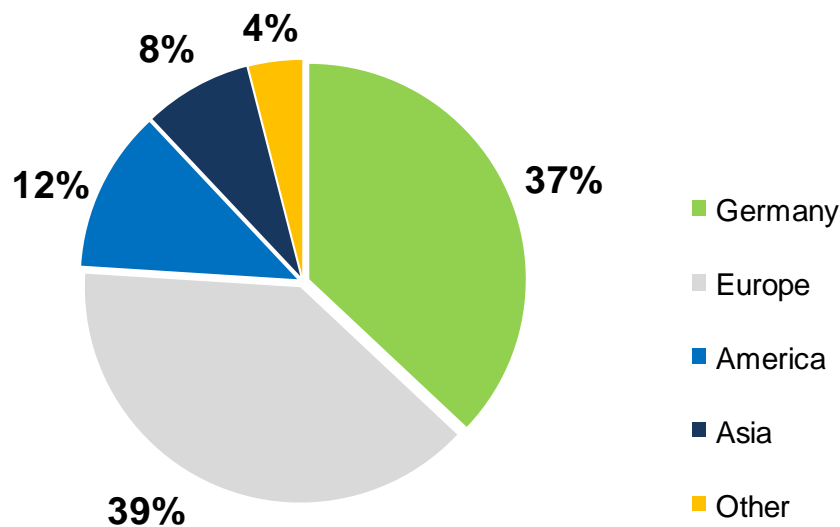
5,198 Sales

+19,6%

Guidance: Employees by region

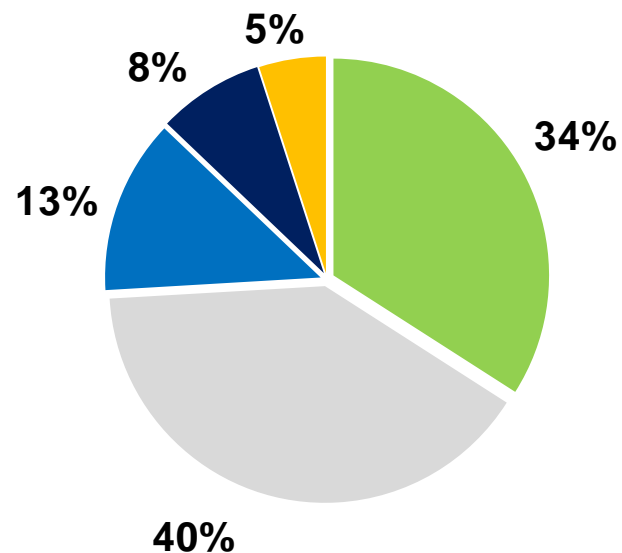


Employees by region 2006



17,473 employees

Employees by region 2007



19,560 employees
+11,9%

Energy and Farm Technology

Thermal Engineering



Emission Control



Air Treatment



Farm Systems



Process Technology

Process Engineering



Pharma Systems



Process Equipment



Refrigeration



Mechanical Separation



Order intake + 5 - 10 % organically

Sales + ~10 % organically

EBIT margin core segments + 70 - 80 bps

Capex 3 % of sales

Good start in the first two months

Margin core segments over 10 % in 2009

Sales + 5 - 10 % organically

EBIT margin core segments > 10%

Achieving gearing ratio about 50 % (w/o pensions)

Enhancing dividend policy to about 1/3 of net income

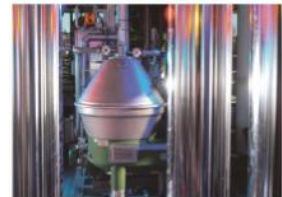
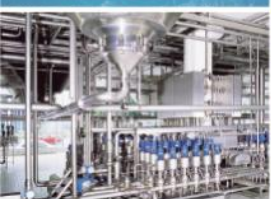
April 23, 2008 Annual Shareholders' Meeting

Mai 8, 2008 Interim Report Q1

July 31, 2008 Interim Report Q2

October 31, 2008 Interim Report Q3

Forward-looking statements are based on our current assumptions and forecasts. These statements naturally entail risks and uncertainties, which may cause the actual results of operations, financial position or performance to diverge significantly from the estimates given here. Factors that could cause such a divergence include changes in the economic and business environment, fluctuations in exchange rates and interest rates, launches of competing products, poor acceptance of new products or services, and changes in business strategy. We are under no obligation to update forward-looking statements.



GEA

Backup

Backup: Customized Systems



| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------|----------------|----------------|-------------|
| Order Intake | 251.6 | 221.7 | 13.5 |
| Sales | 286.0 | 261.9 | 9.2 |
| EBIT | 28.1 | 23.3 | 20.6 |
| EBIT in % of sales | 9.8% | 8.9% | - |

Backup: Customized Systems



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|--------------------------------------|---------------------|---------------------|-------------|
| Order Intake | 1,027.7 | 877.8 | 17.1 |
| Order Backlog | 263.9 | 229.2 | 15.1 |
| Sales | 995.9 | 827.1 | 20.4 |
| EBIT | 77.1 | 56.8 | 35.7 |
| EBIT in % of sales | 7.7% | 6.9% | - |
| Working Capital in % of sales | 14.7% | 15.9% | - |
| Employees | 5,328 | 4,930 | 8.1 |

| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------|----------------|----------------|-------------|
| Order Intake | 484.0 | 377.2 | 28.3 |
| Sales | 465.9 | 421.5 | 10.5 |
| EBIT | 76.4 | 56.5 | 35.1 |
| EBIT in % of sales | 16.4% | 13.4% | - |

Backup: Process Equipment



| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|--------------------------------------|---------------------|---------------------|-------------|
| Order Intake | 1,738.5 | 1,448.2 | 20.0 |
| Order Backlog | 544.2 | 382.6 | 42.2 |
| Sales | 1,565.4 | 1,374.6 | 13.9 |
| EBIT | 208.0 | 154.0 | 35.0 |
| EBIT in % of sales | 13.3% | 11.2% | - |
| Working Capital in % of sales | 24.9% | 24.0% | - |
| Employees | 6,882 | 6,155 | 11.8 |

| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------|----------------|----------------|-------------|
| Order Intake | 1,064.6 | 754.3 | 41.1 |
| Sales | 709.0 | 599.0 | 18.4 |
| EBIT | 68.1 | 56.2 | 21.2 |
| EBIT in % of sales | 9.6% | 9.4% | - |

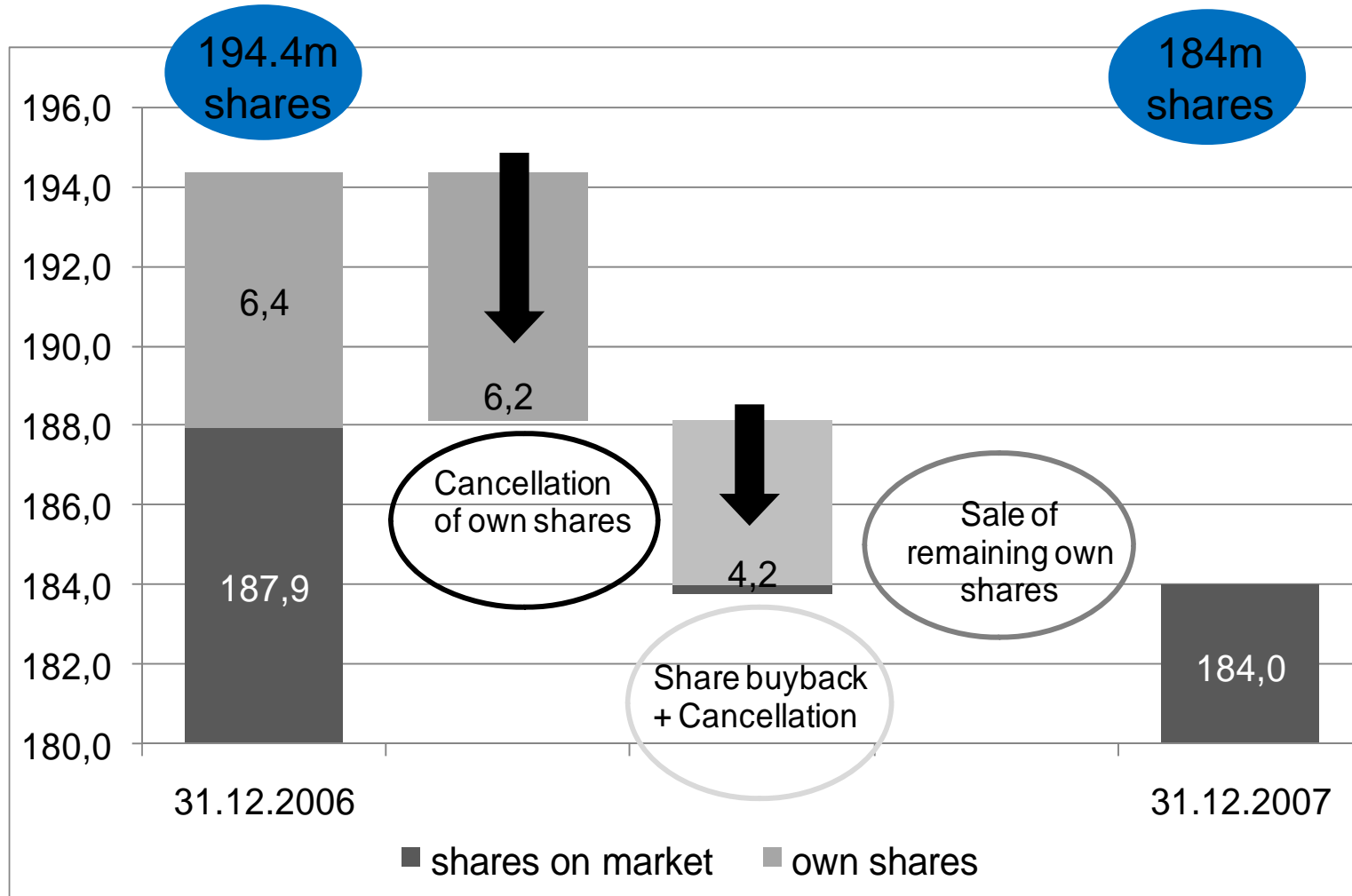
| in EUR million | Q1 - Q4 2007 | Q1 - Q4 2006 | in % |
|--------------------------------------|---------------------|---------------------|-------------|
| Order Intake | 2,666.0 | 2,264.2 | 17.7 |
| Order Backlog | 1,839.9 | 1,428.0 | 28.8 |
| Sales | 2,242.7 | 1,773.5 | 26.5 |
| EBIT | 149.6 | 110.3 | 35.7 |
| EBIT in % of sales | 6.7% | 6.2% | - |
| Working Capital in % of sales | 5.4% | 5.7% | - |
| Employees | 6,807 | 5,879 | 15.8 |

Backup: Group Performance



| in EUR million | Q4 2007 | Q4 2006 | in % |
|---------------------------|----------------|----------------|-------------|
| Order Intake | 1,870.7 | 1,477.2 | 26.6 |
| Sales | 1,538.0 | 1,398.7 | 10.0 |
| EBIT | 154.6 | 118.7 | 30.2 |
| EBIT in % of sales | 10.1% | 8.5% | - |

Backup: Change in number of shares



Backup: Net position



| in EUR million | Dec 31, 2007 | Dec 31, 2006 | Change % |
|--|---------------------|---------------------|-----------------|
| Cash | 279,162 | 260,101 | 7.3 |
| Securities | 503 | 4,972 | (89.9) |
| Bank debt | (218,395) | (97,321) | (124.4) |
| Net position | 61,270 | 167,752 | (63.5) |
| Net position Lurgi and Lentjes | 0 | 324,231 | (100.0) |
| Net position incl Lurgi and Lentjes | 61,270 | 491,983 | (87.5) |

| (EUR thousand) | Q1-Q4 2007 | Q1-Q4 2006 | Change in % |
|---|------------------|------------------|-------------|
| Sales | 5,198,575 | 4,346,201 | 19.6 |
| Cost of sales | -3,869,546 | -3,232,233 | -19.7 |
| Gross profit | 1,329,029 | 1,113,968 | 19.3 |
| Selling expenses | -441,798 | -396,163 | -11.5 |
| Administrative expenses | -450,596 | -391,178 | -15.2 |
| Other income | 97,939 | 60,732 | 61.3 |
| Other expenses | -114,069 | -89,893 | -26.9 |
| Net income on enterprises reported at equity | 1,206 | -359 | 435.9 |
| Other financial income | 2,573 | 2,338 | 10.1 |
| Other financial expenses | -2,081 | -1,251 | -66.3 |
| Earnings before interest and taxes (EBIT) | 422,203 | 298,194 | 41.6 |
| Interest and similar income | 20,532 | 20,798 | -1.3 |
| Interest expense and similar charges | -72,235 | -65,262 | -10.7 |
| Earnings before tax on continuing operations | 370,500 | 253,730 | 46.0 |

| (EUR thousand) | 01/01/2007- 12/31/2007 | 01/01/2006- 12/31/2006 | Change in % |
|---|-----------------------------------|-----------------------------------|------------------------|
| Earnings before tax on continuing operations | 370,500 | 253,730 | 46.0 |
| Income taxes | -116,056 | -66,307 | -75.0 |
| Net income on continuing operations | 254,444 | 187,423 | 35.8 |
| Net income/loss on discontinued operations | 29,069 | -475,647 | 106.1 |
| Net income/loss | 283,513 | -288,224 | 198.4 |
| <i>thereof minority interest</i> | 1,113 | 215 | 417.7 |
| <i>thereof net income/loss attributable to shareholders of GEA Group Aktiengesellschaft</i> | 282,400 | -288,439 | 197.9 |
| | € per share | € per share | |
| Basic earnings per share | 1.51 | -1.53 | 198.3 |
| <i>- thereof on continuing operations</i> | 1.35 | 1.00 | 35.8 |
| <i>- thereof on discontinued operations</i> | 0.16 | -2.53 | 106.1 |
| Diluted earnings per share | 1.51 | -1.53 | 198.3 |
| Basic earnings per share with out effects from change of domestic tax rate | 1.90 | - | - |
| <i>- thereof on continuing operations</i> | 1.72 | - | - |
| <i>- thereof on discontinued operations</i> | 0.18 | - | - |
| Weighted average number of shares in issue (million) | 187.3 | 187.9 | -0.4 |

| (EUR thousand) | Q4 2007 | Q4 2006 | Change in % |
|---|----------------|----------------|---------------|
| Sales | 1,537,994 | 1,398,684 | 10.0 |
| Cost of sales | -1,133,231 | -1,052,325 | -7.7 |
| Gross profit | 404,763 | 346,359 | +16.9 |
| Selling expenses | -121,858 | -101,669 | -19.9 |
| Administrative expenses | -129,656 | -111,246 | -16.5 |
| Other income | 56,383 | 23,671 | +138.2 |
| Other expenses | -55,844 | -39,314 | -42.0 |
| Net income on enterprises reported at equity | 529 | -527 | +200.4 |
| Other financial income | 2,159 | 1,944 | +11.1 |
| Other financial expenses | -1,882 | -483 | -289.6 |
| Earnings before interest and taxes (EBIT) | 154,594 | 118,735 | +30.2 |
| Interest and similar income | 8,869 | 10,546 | -15.9 |
| Interest expense and similar charges | -18,730 | -23,952 | +21.8 |
| Earnings before tax on continuing operations | 144,733 | 105,329 | +37.4 |

| (EUR thousand) | Q4 2007 | Q4 2006 | Change in % |
|---|----------------------|----------------------|-------------|
| Earnings before tax on continuing operations | 144,733 | 105,329 | +37.4 |
| Income taxes | 13,159 | -8,579 | +253.4 |
| <i>thereof current taxes</i> | -31,547 | -22,437 | -40.6 |
| <i>thereof deferred taxes</i> | 44,706 | 13,858 | +222.6 |
| Net income on continuing operations | 157,892 | 96,750 | +63.2 |
| Net income/loss on discontinued operations | -119,889 | -238,503 | +49.7 |
| <i>thereof pre-tax loss/profit on disposals</i> | - | - | > 1.000 |
| <i>thereof income taxes</i> | - | - | > 1.000 |
| Net income/loss | 38,003 | -141,753 | +126.8 |
| <i>thereof minority interest</i> | 529 | 331 | +59.8 |
| <i>thereof net income/loss attributable to shareholders of GEA Group Aktiengesellschaft</i> | 37,474 | -142,084 | +126.4 |
| | EUR per share | EUR per share | |
| Basic earnings per share | 0.20 | -0.76 | +126.7 |
| <i>thereof on continuing operations</i> | 0.85 | 0.51 | +65.1 |
| <i>thereof on discontinued operations</i> | -0.65 | -1.27 | +49.2 |
| Diluted earnings per share | 0.20 | -0.76 | +126.7 |
| Weighted average number of shares in issue (million) | 185.8 | 187.9 | -1.1 |

| Assets (EUR thousand) | 12/31/2007 | | 12/31/2006 | | Change in % |
|--|-------------------|---------------|-------------------|---------------|------------------------|
| Property, plant and equipment | 486,037 | 10.2% | 404,927 | 8.2% | 20.0 |
| Investment property | 44,666 | 0.9% | 56,869 | 1.1% | -21.5 |
| Goodwill | 1,299,650 | 27.4% | 1,250,763 | 25.3% | 3.9 |
| Other intangible assets | 95,869 | 2.0% | 41,280 | 0.8% | 132.2 |
| Investment in enterprises reported at equity | 14,585 | 0.3% | 10,876 | 0.2% | 34.1 |
| Other non-current financial assets | 43,237 | 0.9% | 52,343 | 1.1% | -17.4 |
| Deferred taxes | 364,910 | 7.7% | 431,825 | 8.7% | -15.5 |
| Non-current assets | 2,348,954 | 49.5% | 2,248,883 | 45.4% | 4.4 |
| Inventories | 674,691 | 14.2% | 531,794 | 10.7% | 26.9 |
| Trade receivables | 1,241,541 | 26.1% | 1,163,512 | 23.5% | 6.7 |
| Income tax assets | 11,186 | 0.2% | 17,162 | 0.3% | -34.8 |
| Other current financial assets | 175,706 | 3.7% | 146,501 | 3.0% | 19.9 |
| Cash and cash equivalents | 279,162 | 5.9% | 260,101 | 5.3% | 7.3 |
| Current assets | 2,382,286 | 50.2% | 2,119,070 | 42.8% | 12.4 |
| Assets held for sale | 16,713 | 0.4% | 583,476 | 11.8% | -97.1 |
| Total assets | 4,747,953 | 100.0% | 4,951,429 | 100.0% | -4.1 |

| Equity and liabilities (EUR thousand) | 12/31/2007 | | 12/31/2006 | | Change in % |
|--|------------------|---------------|------------------|---------------|--------------------|
| Issued capital | 496,890 | 10.5% | 496,890 | 10.0% | 0.0 |
| Additional paid-in capital | 1,079,610 | 22.7% | 1,077,076 | 21.8% | 0.2 |
| Retained earnings | -130,398 | -2.7% | -249,149 | -5.0% | 47.7 |
| Accumulated other comprehensive loss/income | -35,932 | -0.8% | 327 | 0.0% | < -1.000 |
| Treasury shares | 0 | 0.0% | -65,263 | -1.3% | 100.0 |
| Minority interest | 3,508 | 0.1% | 1,582 | 0.0% | 121.7 |
| Equity | 1,413,678 | 29.8% | 1,261,463 | 25.5% | 12.1 |
| Non-current provisions | 231,568 | 4.9% | 287,576 | 5.8% | -19.5 |
| Non-current obligations to employees | 513,370 | 10.8% | 509,676 | 10.3% | 0.7 |
| Non-current financial liabilities | 20,874 | 0.4% | 17,585 | 0.4% | 18.7 |
| Other non-current liabilities | 4,284 | 0.1% | 13,766 | 0.3% | -68.9 |
| Deferred taxes | 87,219 | 1.8% | 47,535 | 1.0% | 83.5 |
| Non-current liabilities | 857,315 | 18.1% | 876,138 | 17.7% | -2.1 |
| Current provisions | 606,770 | 12.8% | 321,262 | 6.5% | 88.9 |
| Current obligations to employees | 168,006 | 3.5% | 165,814 | 3.3% | 1.3 |
| Current financial liabilities | 223,388 | 4.7% | 89,674 | 1.8% | 149.1 |
| Trade payables | 763,015 | 16.1% | 707,027 | 14.3% | 7.9 |
| Income tax liabilities | 54,653 | 1.2% | 29,098 | 0.6% | 87.8 |
| Other current liabilities | 661,128 | 13.9% | 557,964 | 11.3% | 18.5 |
| Current liabilities | 2,476,960 | 52.2% | 1,870,839 | 37.8% | 32.4 |
| Liabilities related to assets held for sale | 0 | 0.0% | 942,989 | 19.0% | -100.0 |
| Total equity and liabilities | 4,747,953 | 100.0% | 4,951,429 | 100.0% | -4.1 |

Backup:

Cash Flow Q1 - Q4 2007 (1)



| (EUR thousand) | 01/01/2007 - 12/31/2007 | 01/01/2006 - 12/31/2006 |
|--|----------------------------|----------------------------|
| Net income/loss | 283,513 | -288,224 |
| + Income taxes | 116,056 | 66,307 |
| + Net income/loss on discontinued operations | -29,069 | 475,647 |
| = Earnings before tax on continuing operations | 370,500 | 253,730 |
| Net interest income | 51,703 | 44,464 |
| = Earnings before interest and tax (EBIT) | 422,203 | 298,194 |
| Depreciation, amortization, impairment and reversal of impairment on non-current assets | 89,976 | 73,918 |
| Other non-cash income and expenses | 5,285 | 840 |
| Obligations to employees | -36,893 | -35,183 |
| Change in provisions | 18,965 | 13,876 |
| Result on disposal of non-current assets | -3,531 | -1,592 |
| Change in inventories, incl. unbilled PoC receivables ¹⁾ | -51,467 | -66,045 |
| Change in trade receivables | -62,886 | -107,610 |
| Change in trade payables | 8,626 | 86,436 |
| Change in other operating assets and liabilities | -33,529 | -15,282 |
| Tax payments | -36,472 | -38,258 |
| Net cash flow from operating activities of discontinued operations | -136,612 | -95,015 |
| = Cash flow from operating activities | 181,105 | 114,279 |

¹⁾ Including advance payments

Backup:

Cash Flow Q1 - Q4 2007 (2)



(EUR thousand)

| | | |
|--|-----------------|----------------|
| = Cash flow from operating activities | 181,105 | 114,279 |
| Proceeds from disposal of non-current assets | 20,257 | 8,154 |
| Cash payments for purchases of property, plant and equipment and intangible assets | -139,440 | -100,009 |
| Cash payments for purchases of non-current financial assets | -10,047 | -5,801 |
| Interest and dividend income | 11,930 | 11,183 |
| Cash payments for acquisitions | -78,123 | -22,288 |
| Proceeds from disposal of discontinued operations | 571,513 | 0 |
| Repayment of non-trade receivables from discontinued operations | -484,925 | 0 |
| Net cash flow from investment activities of discontinued operations | 0 | 22,349 |
| = Cash flow from investing activities | -108,835 | -86,412 |

¹⁾ Including advance payments

Backup:

Cash Flow Q1 - Q4 2007 (3)



(EUR thousand)

| | | |
|--|-----------------|-----------------|
| = Cash flow from investing activities | -111,395 | -86,412 |
| Change of own shares | -95,853 | 0 |
| Change in financial lease liabilities | -3,244 | -1,820 |
| Dividend paid by GEA Group AG for 2006 | 0 | -18,795 |
| Cash receipts from finance facilities | 118,193 | 7,476 |
| Cash payments for redemption of finance facilities | -31,580 | -35,700 |
| Interest payments | -37,523 | -17,760 |
| Net cash from financing activities of discontinued operations | 0 | -44,449 |
| = Cash flow from financing activities | -50,007 | -111,048 |
| Exchange-rate-related and other changes in cash and cash equivalents | -1,786 | -2,187 |
| = Change in unrestricted cash and cash equivalents | 20,477 | -85,368 |
| Unrestricted cash and cash equivalents at beginning of year | 252,240 | 424,363 |
| Adjustment of unrestricted cash and cash equivalents of discontinued operations at beginning of year | 0 | -86,755 |
| = Unrestricted cash and cash equivalents at balance sheet date | 272,717 | 252,240 |
| Restricted cash and cash equivalents | 6,445 | 7,861 |
| = Cash and cash equivalents as reported on the face of the balance sheet | 279,162 | 260,101 |

¹⁾ Including advance payments

Backup: Rolling development of keyfigures



Average of four quarters

| | Q1 2004 to Q4 2004 | Q2 2004 to Q1 2005 | Q3 2004 to Q2 2005 | Q4 2004 to Q3 2005 | Q1 2005 to Q4 2005 | Q2 2005 to Q1 2006 | Q3 2005 to Q2 2006 | Q4 2005 to Q3 2006 | Q1 2006 to Q4 2006 | Q2 2006 to Q1 2007 | Q3 2006 to Q2 2007 | Q4 2006 to Q3 2007 | Q1 2007 to Q4 2007 |
|-----------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Order Intake [EUR million] | | | | | | | | | | | | | |
| CUS | 174.8 | 173.8 | 185.0 | 183.5 | 186.0 | 196.9 | 196.6 | 207.5 | 219.5 | 228.4 | 241.9 | 249.4 | 256.9 |
| PEQ | 259.2 | 264.3 | 270.1 | 292.5 | 300.3 | 317.6 | 329.4 | 341.5 | 362.0 | 375.4 | 392.7 | 407.9 | 434.6 |
| PEN | 335.1 | 344.2 | 359.1 | 384.9 | 385.7 | 449.3 | 451.6 | 475.9 | 566.0 | 573.5 | 598.3 | 588.9 | 666.5 |
| Core segments | 769.1 | 782.2 | 814.2 | 860.9 | 871.9 | 963.8 | 977.6 | 1,024.9 | 1,147.5 | 1,177.3 | 1,232.9 | 1,246.3 | 1,358.1 |
| Sales [EUR million] | | | | | | | | | | | | | |
| CUS | 177.8 | 176.5 | 176.2 | 174.0 | 175.3 | 180.7 | 185.5 | 191.5 | 206.8 | 216.2 | 229.5 | 242.9 | 249.0 |
| PEQ | 254.9 | 260.0 | 263.9 | 270.9 | 279.8 | 288.0 | 304.2 | 320.8 | 343.6 | 352.0 | 365.1 | 380.2 | 391.4 |
| PEN | 297.9 | 304.0 | 305.1 | 321.5 | 335.9 | 354.2 | 382.6 | 406.4 | 443.4 | 468.6 | 491.9 | 533.2 | 560.7 |
| Core segments | 730.6 | 740.5 | 745.2 | 766.3 | 791.0 | 822.9 | 872.3 | 918.8 | 993.8 | 1,036.8 | 1,086.4 | 1,156.3 | 1,201.0 |
| EBIT [EUR million] | | | | | | | | | | | | | |
| CUS | 13.2 | 12.9 | 12.2 | 11.8 | 11.9 | 12.2 | 12.5 | 12.9 | 14.2 | 14.8 | 16.2 | 18.1 | 19.3 |
| PEQ | 27.8 | 29.4 | 29.9 | 30.6 | 31.7 | 32.3 | 33.9 | 36.6 | 38.5 | 41.6 | 44.4 | 47.0 | 52.0 |
| PEN | 18.6 | 18.3 | 18.4 | 19.2 | 24.0 | 24.4 | 26.2 | 26.6 | 27.6 | 30.0 | 31.7 | 34.4 | 37.4 |
| Core segments | 59.7 | 60.6 | 60.6 | 61.5 | 67.5 | 69.0 | 72.6 | 76.2 | 80.3 | 86.3 | 92.3 | 99.5 | 108.7 |
| EBIT-Margin [in %] | | | | | | | | | | | | | |
| CUS | 7.4% | 7.3% | 6.9% | 6.8% | 6.8% | 6.8% | 6.8% | 6.7% | 6.9% | 6.9% | 7.1% | 7.4% | 7.7% |
| PEQ | 10.9% | 11.3% | 11.3% | 11.3% | 11.3% | 11.2% | 11.1% | 11.4% | 11.2% | 11.8% | 12.2% | 12.4% | 13.3% |
| PEN | 6.3% | 6.0% | 6.0% | 6.0% | 7.2% | 6.9% | 6.8% | 6.5% | 6.2% | 6.4% | 6.4% | 6.5% | 6.7% |
| Core segments | 8.2% | 8.2% | 8.1% | 8.0% | 8.5% | 8.4% | 8.3% | 8.3% | 8.1% | 8.3% | 8.5% | 8.6% | 9.0% |

Backup: Sales, EBIT and EBIT-Margin



Time series partly not comparable due to changes in reporting structures.

| Sales (in EUR million) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 |
|-------------------------------|----------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|----------------|---------------|
| CUS | 146.5 | 178.5 | 175.3 | 200.8 | 701.1 | 168.1 | 197.8 | 199.3 | 261.9 | 827.1 | 206.0 | 250.7 | 253.2 | 286.0 | 995.9 |
| PEQ | 239.4 | 273.3 | 276.4 | 330.2 | 1119.3 | 272.2 | 338.0 | 342.9 | 421.5 | 1374.6 | 305.5 | 390.5 | 403.5 | 465.9 | 1565.4 |
| PEN | 249.3 | 300.2 | 342.8 | 451.2 | 1343.5 | 322.8 | 413.8 | 438.0 | 599.0 | 1773.5 | 423.6 | 506.9 | 603.2 | 709.0 | 2242.7 |
| Core Segments | 635.2 | 752.0 | 794.5 | 982.2 | 3163.9 | 763.1 | 949.6 | 980.2 | 1282.3 | 3975.1 | 935.0 | 1148.1 | 1259.9 | 1461.0 | 4804.0 |
| Group | 942.8 | 1076.9 | 1143.0 | 1334.9 | 4497.6 | 1091.4 | 1280.0 | 1077.4 | 1398.7 | 4346.2 | 1055.6 | 1253.2 | 1351.8 | 1538.0 | 5198.6 |
| | | | | | | | | | | | | | | | |
| EBIT (in EUR million) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 |
| CUS | 5.3 | 11.0 | 13.0 | 18.1 | 47.4 | 6.7 | 12.4 | 14.4 | 23.3 | 56.8 | 9.2 | 17.8 | 22.0 | 28.1 | 77.1 |
| PEQ | 17.3 | 29.1 | 31.2 | 49.1 | 126.7 | 19.9 | 35.5 | 42.1 | 56.5 | 154.0 | 32.1 | 46.7 | 52.8 | 76.4 | 208.0 |
| PEN | 8.1 | 17.1 | 18.6 | 52.3 | 96.1 | 9.7 | 24.1 | 20.3 | 56.2 | 110.3 | 19.2 | 31.0 | 31.3 | 68.1 | 149.6 |
| Core Segments | 30.7 | 57.2 | 62.8 | 119.5 | 270.2 | 36.3 | 72.0 | 76.8 | 136.0 | 321.2 | 60.6 | 95.6 | 106.0 | 172.5 | 434.7 |
| Group | 15.5 | 21.5 | 62.2 | 110.2 | 209.4 | 26.9 | 56.2 | 74.5 | 118.7 | 298.2 | 64.3 | 95.6 | 107.7 | 154.6 | 422.2 |
| | | | | | | | | | | | | | | | |
| EBIT margin (in %) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 |
| CUS | 3.6 | 6.2 | 7.4 | 9.0 | 6.8 | 4.0 | 6.3 | 7.2 | 8.9 | 6.9 | 4.5 | 7.1 | 8.7 | 9.8 | 7.7 |
| PEQ | 7.2 | 10.6 | 11.3 | 14.9 | 11.3 | 7.3 | 10.5 | 12.3 | 13.4 | 11.2 | 10.5 | 12.0 | 13.1 | 16.4 | 13.3 |
| PEN | 3.2 | 5.7 | 5.4 | 11.6 | 7.2 | 3.0 | 5.8 | 4.6 | 9.4 | 6.2 | 4.5 | 6.1 | 5.2 | 9.6 | 6.7 |
| Core Segments | 4.8 | 7.6 | 7.9 | 12.2 | 8.5 | 4.8 | 7.6 | 7.8 | 10.6 | 8.1 | 6.5 | 8.3 | 8.4 | 11.8 | 9.0 |
| Group | 1.6 | 2.0 | 5.4 | 8.3 | 4.7 | 2.5 | 4.4 | 6.9 | 8.5 | 6.9 | 6.1 | 7.6 | 8.0 | 10.1 | 8.1 |