



Conference Call Second Quarter 2008

Bochum, July 31, 2008

GEA Group Aktiengesellschaft

General Overview

Financials: Core Segments

Financials: Group

Outlook

General Overview

Highlights Core Segments Q 2



Order intake plus 8.6 %

Sales 12 % up

EBIT plus 25 %

EBIT-Margin plus 102 bps

Margin improvement on the way



Portfolio management now underway

- Highest order intake in high margin businesses
- Optimization of business with high ROCE
- Reduction of risk profil of orders

Growth in emerging countries

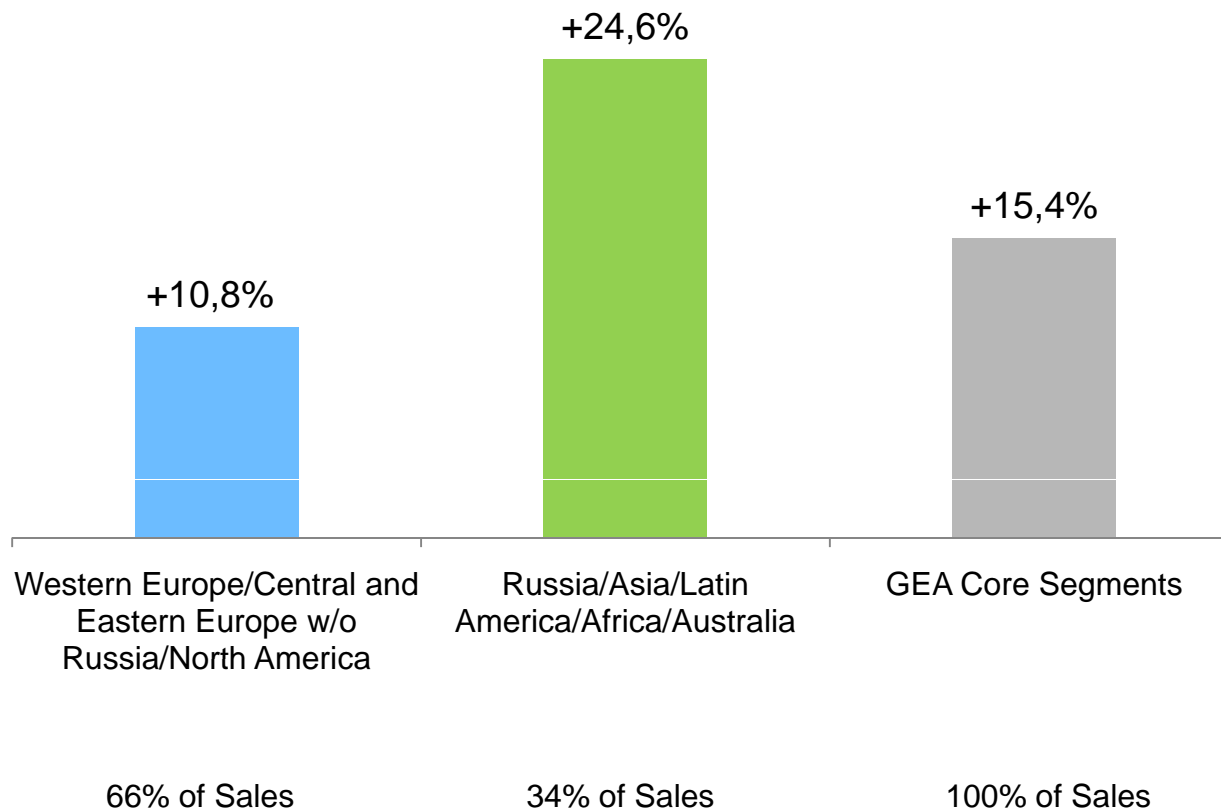
General overview: Sales Growth H1 2008 to H1 2007 - Core Segments



Selected Growth Rates

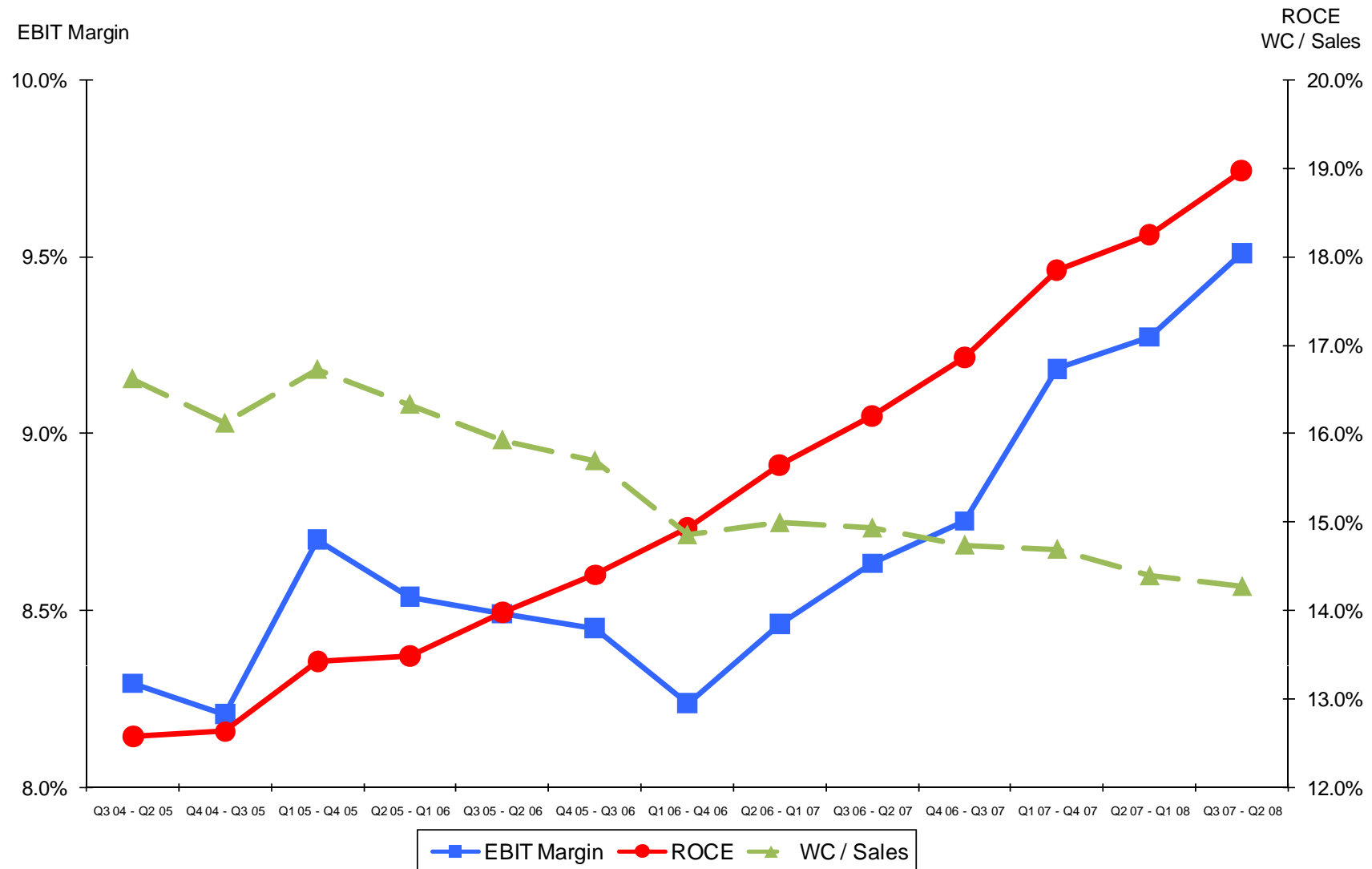
Russia + 59%

Latin America + 39%



Margin Improvement

Rolling quarterly averages – Core Segments



Financials: Core Segments

Again: Margin improvement



| in EUR million | Q2 2008 | Q2 2007 | in % |
|--------------------|----------------|---------|------|
| Order Intake | 1,275.3 | 1,174.8 | 8.6 |
| Order Backlog | 2,862.3 | 2,473.1 | 15.7 |
| Sales | 1,291.6 | 1,154.5 | 11.9 |
| EBIT | 123.3 | 98.4 | 25.3 |
| EBIT in % of sales | 9.5% | 8.5% | - |
| Employees | 19,922 | 18,566 | 7.3 |

Financials: Core Segments Again: Margin improvement



Q2 2008 vs. Q2 2007

| | Energy and Farm Technology | Process Technology | Core Segments |
|-------------------------|---------------------------------------|-------------------------------|----------------------|
| Order Intake | + 3.4 % | + 11.0 % | + 8.6 % |
| w/o Thermal Engineering | + 6.1 % | | + 9.9 % |
| Order Backlog | + 16.4 % | + 15.2 % | + 15.7 % |
| Sales | + 9.3 % | + 13.3 % | + 11.9 % |
| EBIT | + 25.3 % | + 25.3 % | + 25.3 % |
| EBIT margin | + 107 bps | + 98 bps | + 102 bps |

Financials: Energy and Farm Technology Performance



Q2 2008 vs. Q2 2007

Energy and Farm Technology

OI

Sales

EBIT

Margin

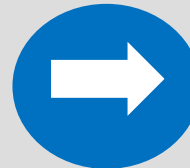
Air Treatment



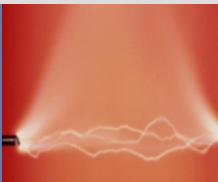
Farm Technologies



Thermal Engineering



Emission Control



Air Treatment:

- Strong growth in Eastern European markets from building sector
- Positive development of filter business



Farm Technologies:

- Sales growth > 10 % due to enlarged dealer network and improved market position
- Growing interest in high quality milk production and processing from Latin America
- Acquisition of Norbco



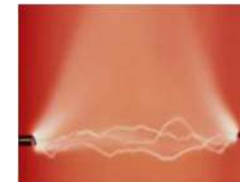
Thermal Engineering:

- Number of big projects under consideration
- Shift from large to medium-size orders



Emission Control:

- Focus on engineering and special parts contracts leads to lower order intake (20 Mil. EUR) but higher margin
- Orders from China



Financials: Energy and Farm Technology

On track








| in EUR million | Q2 2008 | Q2 2007 | in % |
|--------------------|---------|---------|------|
| Order Intake | 385.9 | 373.2 | 3.4 |
| Order Backlog | 1,222.2 | 1,050.0 | 16.4 |
| Sales | 447.1 | 409.0 | 9.3 |
| EBIT | 37.6 | 30.0 | 25.3 |
| EBIT in % of sales | 8.4% | 7.3% | - |
| Employees | 6,692 | 6,032 | 10.9 |

Financials: Process Technology Performance



Q2 2008 vs. Q2 2007

Process Technology

| | | OI | Sales | EBIT | Margin |
|-----------------------|--------------------------------------------------------------------------------------|----|-------|------|--------|
| Refrigeration |  | → | ↑ | ↑ | ↑ |
| Process Equipment |  | ↑ | ↑ | ↑ | ↑ |
| Mechanical Separation |  | ↑ | → | ↑ | ↑ |
| Process Engineering |  | → | ↑ | ↑ | ↑ |
| Pharma Systems |  | ↓ | ↓ | ↓ | ↓ |

Financials: Process Technology

Component business drives growth



Process Engineering



- Good order intake from dairy and food markets, especially milk and coffee
- Strong demand from BRIC countries (esp. Brazil)
- Step out of Biofuel business leads to less order intake (minus 60-90 Mil.Eur)

Pharma Systems:



- Cost reduction programmes of major Pharma companies impacted delay of investment decisions in US and Europe
- Earnings burdened by restructuring costs

Financials: Process Technology

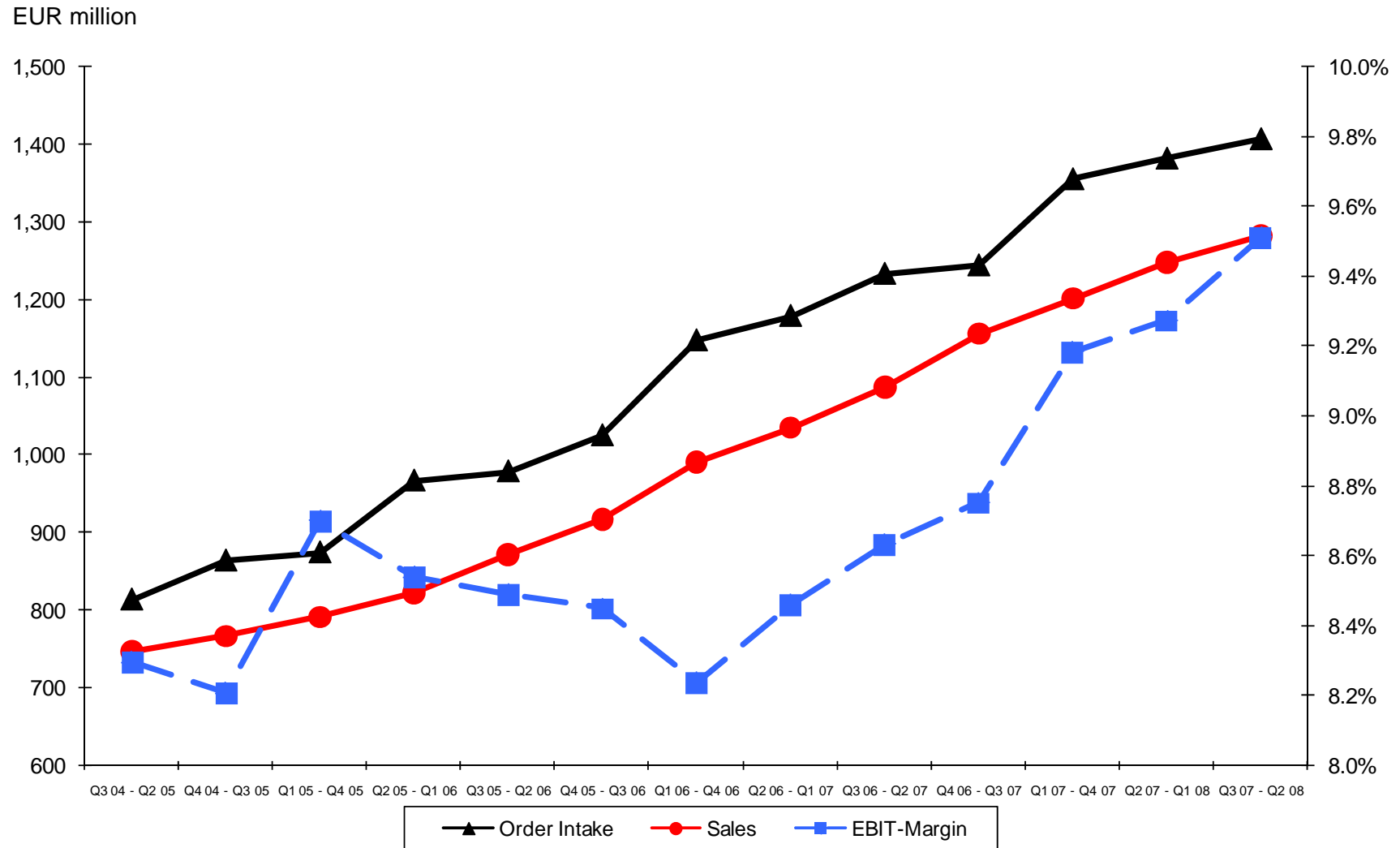
Component business drives growth



| in EUR million | Q2 2008 | Q2 2007 | in % |
|--------------------|---------|---------|------|
| Order Intake | 889.4 | 801.6 | 11.0 |
| Order Backlog | 1,640.1 | 1,423.2 | 15.2 |
| Sales | 844.6 | 745.6 | 13.3 |
| EBIT | 85.7 | 68.4 | 25.3 |
| EBIT in % of sales | 10.2% | 9.2% | - |
| Employees | 13,230 | 12,534 | 5.6 |

Margin Improvement

Rolling quarterly averages – Core Segments



Financials: Group

Financials: Group

Net income doubled



| in EUR million | Q1 - Q2 2008 | Q1 - Q2 2007 | in % |
|-------------------------------------|--------------|--------------|-------------|
| Sales | 2,539.5 | 2,308.8 | 10.0 |
| EBIT | 187.7 | 159.9 | 17.4 |
| Interest expenses | (20.0) | (26.7) | 25.1 |
| EBT | 167.7 | 133.2 | 26.0 |
| Taxes | (45.6) | (40.2) | (13.4) |
| Net income on continued operations | 122.1 | 93.0 | 31.4 |
| Net loss on discount. operations | (0.1) | (31.7) | 99.5 |
| Net income | 122.0 | 61.2 | 99.2 |
| EPS | 0.66 | 0.33 | 102.2 |
| of which on continued operations | 0.66 | 0.49 | 33.4 |
| of which on discontinued operations | 0.00 | (0.17) | 99.5 |

Financials: Group

EBIT-Split



| in EUR million | Q1 - Q2 2008 | Q1 - Q2 2007 | in % |
|---------------------------------|--------------|--------------|----------|
| Energy and Farm Technologies | 57.6 | 47.4 | 21.7 |
| Process Technology | 148.3 | 112.2 | 32.2 |
| Subtotal | 205.9 | 159.5 | 29.1 |
| Holding | (14.6) | (9.4) | -55.4 |
| Other companies / Consolidation | (3.6) | 9.6 | -137.5 |
| Subtotal | (18.2) | 0.2 | < -1.000 |
| EBIT Group | 187.7 | 159.9 | 17.4 |
| EBIT in % of sales | 7.4% | 6.9% | - |

Financials: Group

Net position



| in EUR million | Jun-08 |
|------------------------------------------|----------------|
| Net Position Dec. 2007 | 61.3 |
| EBITDA | 229.8 |
| Change in Working Capital | (159.9) |
| Capex tangible/intangible assets | (62.2) |
| Net position effect from capex in shares | (20.1) |
| Cash Effect Provisions (incl. pensions) | (32.7) |
| Tax payments | (34.1) |
| P&L interest result w/o pensions | (10.9) |
| Dividends | (36.8) |
| Cash Effect DOP | (75.6) |
| Other effects | (20.1) |
| Net Position June 2008 | (161.3) |

Outlook

Outlook:
Margin core segments 10 % in 2008



Order intake + 5 - 10 % without Thermal Engineering

Sales + ~10 %

EBIT margin core segments + 80 - 90 bps

Capex 3 % of sales

Outlook:
Margin core segments over 10 % in 2009



Sales + 5 - 10 %

EBIT margin core segments > 10 %

Achieving gearing ratio about 40-50 % (w/o pensions)

Enhancing dividend policy to about 1/3 of net income

Launch of ADR - program



Starting today

Targeting additional US investores without a full US listing

Level I ⇔ OTC – market

Deutsche Bank as Depository Bank

Number of shares in circulations stays the same

Symbol GEAGY , CUSIP 361592108

Outlook: Financial calendar



October 31, 2008 Interim Report Q3

March 12, 2009 Financial Statements Press/ Analysts Conference

April 22, 2009 Annual Shareholders' Meeting

May 5, 2009 Interim Report Q1

July 30, 2009 Interim Report Q2

October 29, 2009 Interim Report Q3

Disclaimer



Forward-looking statements are based on our current assumptions and forecasts. These statements naturally entail risks and uncertainties, which may cause the actual results of operations, financial position or performance to diverge significantly from the estimates given here.

Factors that could cause such a divergence include changes in the economic and business environment, fluctuations in exchange rates and interest rates, launches of competing products, poor acceptance of new products or services, and changes in business strategy. We are under no obligation to update forward-looking statements.



GEA

Back up

Back up Financials: Core Segments



Q1 - Q2 2008 vs. Q1 - Q2 2007

| | Energy and Farm Technology | Process Technology | Core Segments |
|-------------------------|---------------------------------------|-------------------------------|----------------------|
| Order Intake | + 5.0 % | + 10.1 % | + 8.5 % |
| w/o Thermal Engineering | + 9.2 % | | + 9.9 % |
| Order Backlog | + 16.4 % | + 15.2 % | + 15.7 % |
| Sales | + 8.3 % | + 19.4 % | + 15.4 % |
| EBIT | + 21.7 % | + 32.2 % | + 29.1 % |
| EBIT margin | + 78 bps | + 90 bps | + 90 bps |

Back up Financials: Core Segments



| in EUR million | Q1 - Q2 2008 | Q1 - Q2 2007 | in % |
|--------------------|--------------|--------------|------|
| Order Intake | 2,652.0 | 2,445.0 | 8.5 |
| Order Backlog | 2,862.3 | 2,473.1 | 15.7 |
| Sales | 2,412.2 | 2,090.4 | 15.4 |
| EBIT | 205.9 | 159.5 | 29.1 |
| EBIT in % of sales | 8.5% | 7.6% | - |
| Employees | 19,922 | 18,566 | 7.3 |

Back up

Financials: Energy and Farm Technology



| in EUR million | Q1 - Q2 2008 | Q1 - Q2 2007 | in % |
|--------------------|--------------|--------------|------|
| Order Intake | 837.7 | 797.6 | 5.0 |
| Order Backlog | 1,222.2 | 1,050.0 | 16.4 |
| Sales | 810.2 | 748.1 | 8.3 |
| EBIT | 57.6 | 47.4 | 21.7 |
| EBIT in % of sales | 7.1% | 6.3% | - |
| Employees | 6,692 | 6,032 | 10.9 |

Back up Financials: Process Technology



| in EUR million | Q1 - Q2 2008 | Q1 - Q2 2007 | in % |
|--------------------|--------------|--------------|------|
| Order Intake | 1,814.3 | 1,647.5 | 10.1 |
| Order Backlog | 1,640.1 | 1,423.2 | 15.2 |
| Sales | 1,602.0 | 1,342.3 | 19.4 |
| EBIT | 148.3 | 112.2 | 32.2 |
| EBIT in % of sales | 9.3% | 8.4% | - |
| Employees | 13,230 | 12,534 | 5.6 |

Back up Financials: Group



| in EUR million | Q2 2008 | Q2 2007 | in % |
|---------------------------------|---------|---------|--------|
| Energy and Farm Technologies | 37,6 | 30,0 | 25,3 |
| Process Technology | 85,7 | 68,4 | 25,3 |
| Subtotal | 123,3 | 98,3 | 25,3 |
| Holding | (9,1) | (4,3) | -112,8 |
| Other companies / Consolidation | (3,6) | 1,5 | -340,0 |
| Subtotal | (12,7) | (2,8) | -353,6 |
| EBIT Group | 110,7 | 95,6 | 15,8 |
| EBIT in % of sales | 8,2% | 7,6% | - |

Back up Financials: Group



| in EUR million | Q2 2008 | Q2 2007 | in % |
|-------------------------------------|-------------|-------------|--------|
| Sales | 1,349.9 | 1,253.2 | 7.7 |
| EBIT | 110.7 | 95.6 | 15.8 |
| Interest expenses | (10.9) | (14.2) | 23.2 |
| EBT | 99.8 | 81.4 | 22.6 |
| Taxes | (27.1) | (20.1) | (35.2) |
| Net income on continued operations | 72.6 | 61.3 | 18.5 |
| Net loss on discont. operations | (0.1) | (33.1) | 99.6 |
| Net income | 72.5 | 28.2 | 156.8 |
| EPS | 0.39 | 0.15 | 160.3 |
| of which on continued operations | 0.39 | 0.33 | 20.2 |
| of which on discontinued operations | 0.00 | (0.18) | 99.6 |

Energy and Farm Technology



Air Treatment

Chillers
 Centralized and decentralized heating, ventilation and air-conditioning systems



Farm Technologies

Milking systems
 Milking roboter
 Milk tanks
 Vacuum systems
 Cleaning agents
 Animal care products



Thermal Engineering

Dry and wet cooling systems
 Process coolers
 Heller systems



Emission Control

Dust Collection Systems
 Dry and wet DeSOx
 DeNOx
 Heavy Metal Removal
 Separation of Acid Components

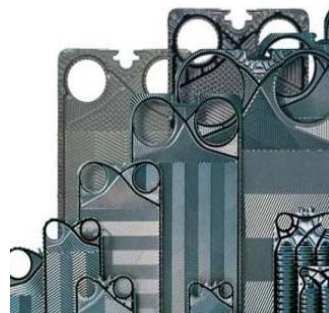
2007 Sales in EUR million **1,648.3**

Process Technology



Refrigeration

Piston and screw compressors
 Evaporators
 Condensers
 Ice machines
 Cooling and freezing systems



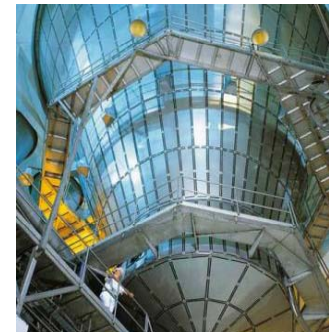
Process Equipment

Compact heat exchangers
 Tubular heat exchangers
 Plate heat exchangers
 Valves and pumps
 Homogenizers



Mechanical Separation

Separators
 Decanters



Process Engineering

Dryers
 Granulators
 Evaporators
 Crystallizers
 Mixing and dosing systems
 Process automation

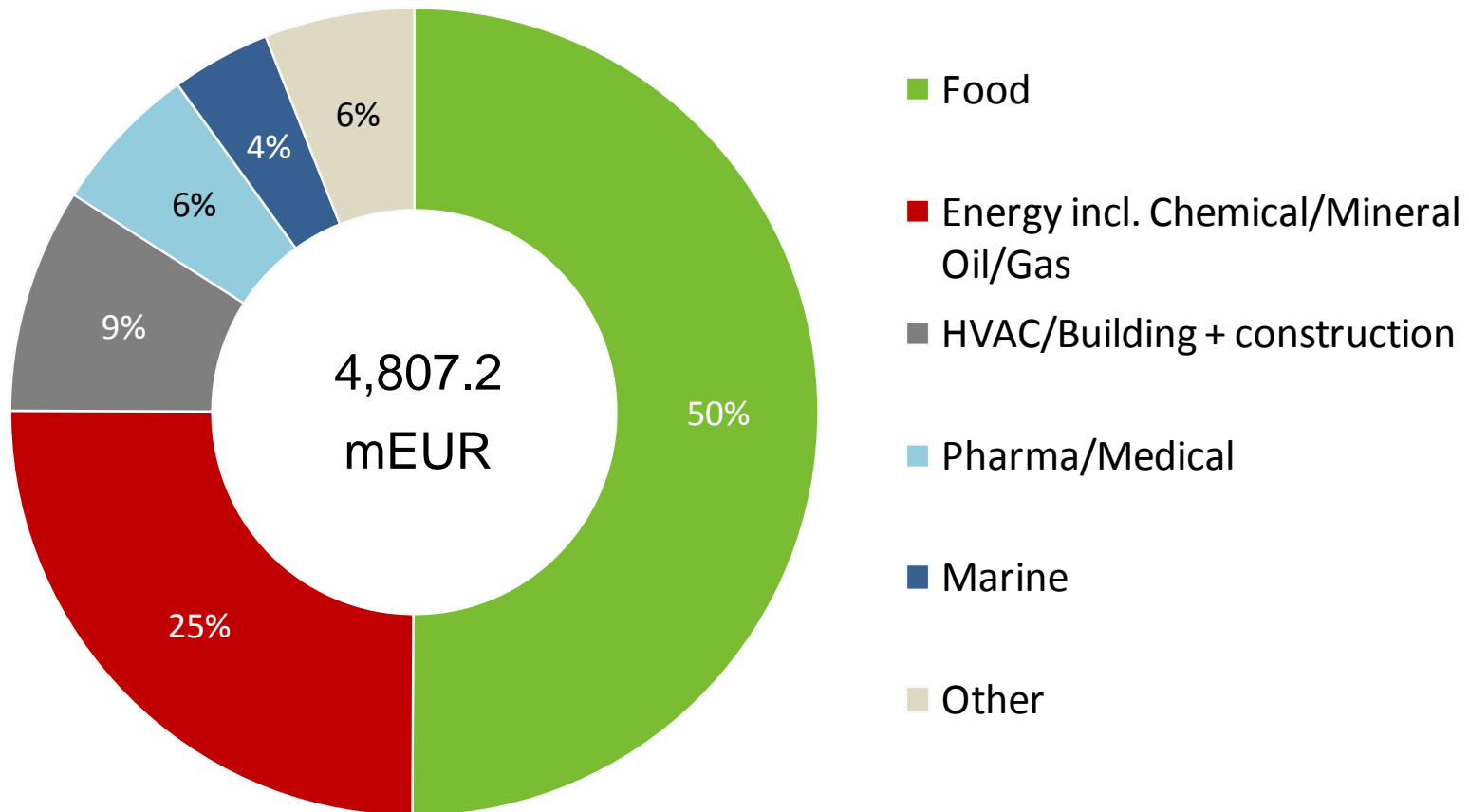


Pharma Systems

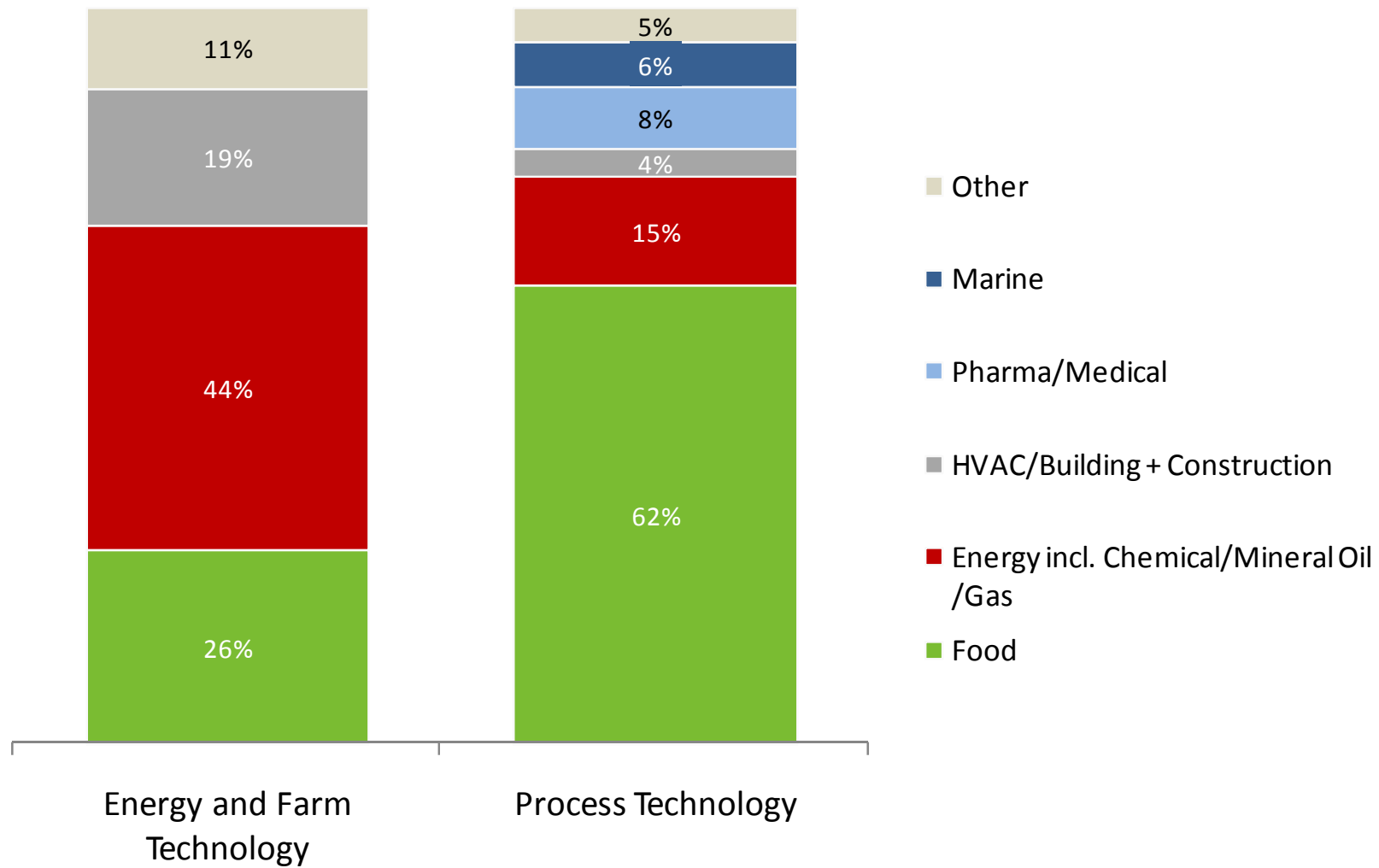
Dryers
 Granulators
 Mixing and dosing systems

2007 Sales in EUR million **3,159.0**

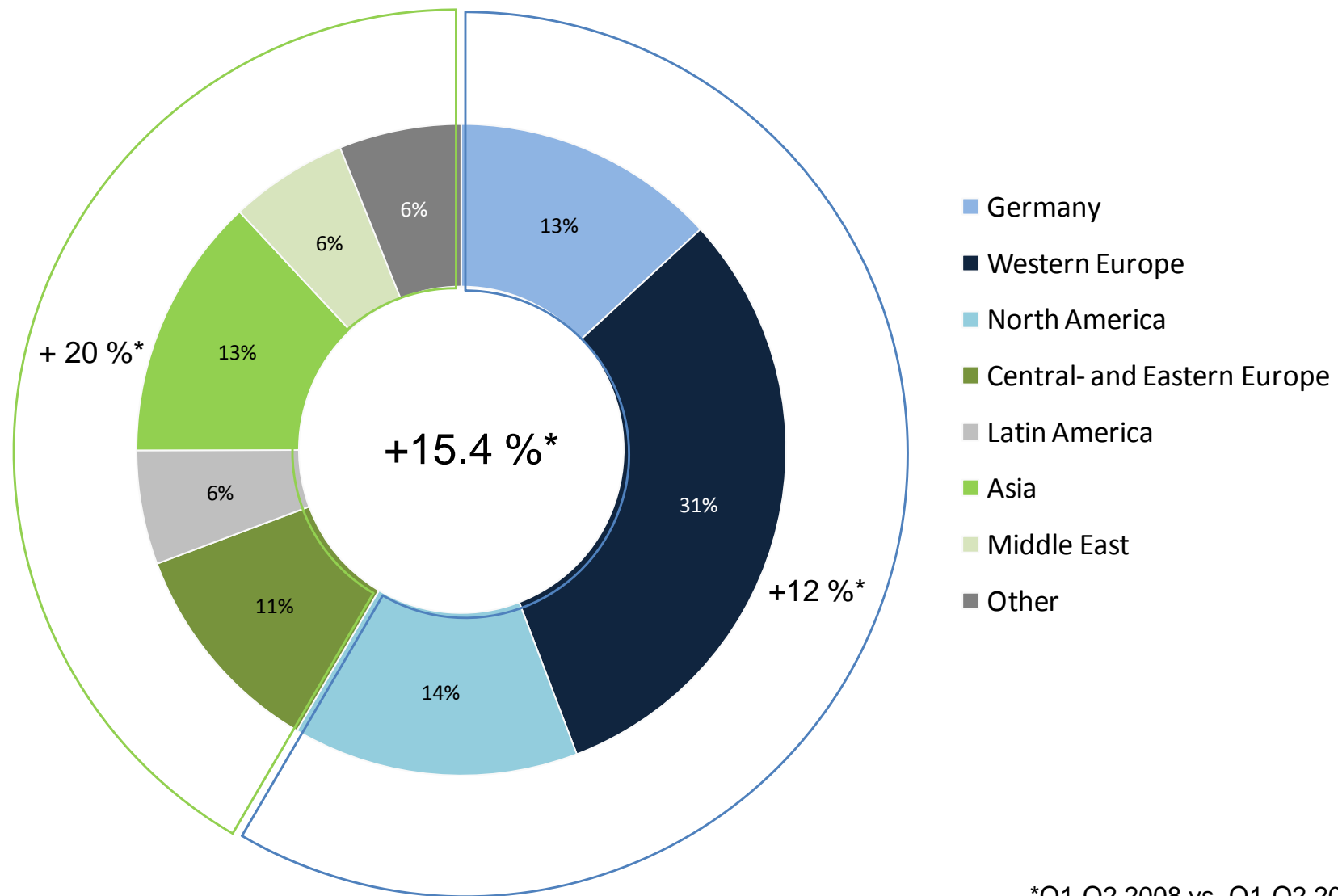
Back up Sales by Industry – Core Segments - 2007



Back up Sales by Industry 2007

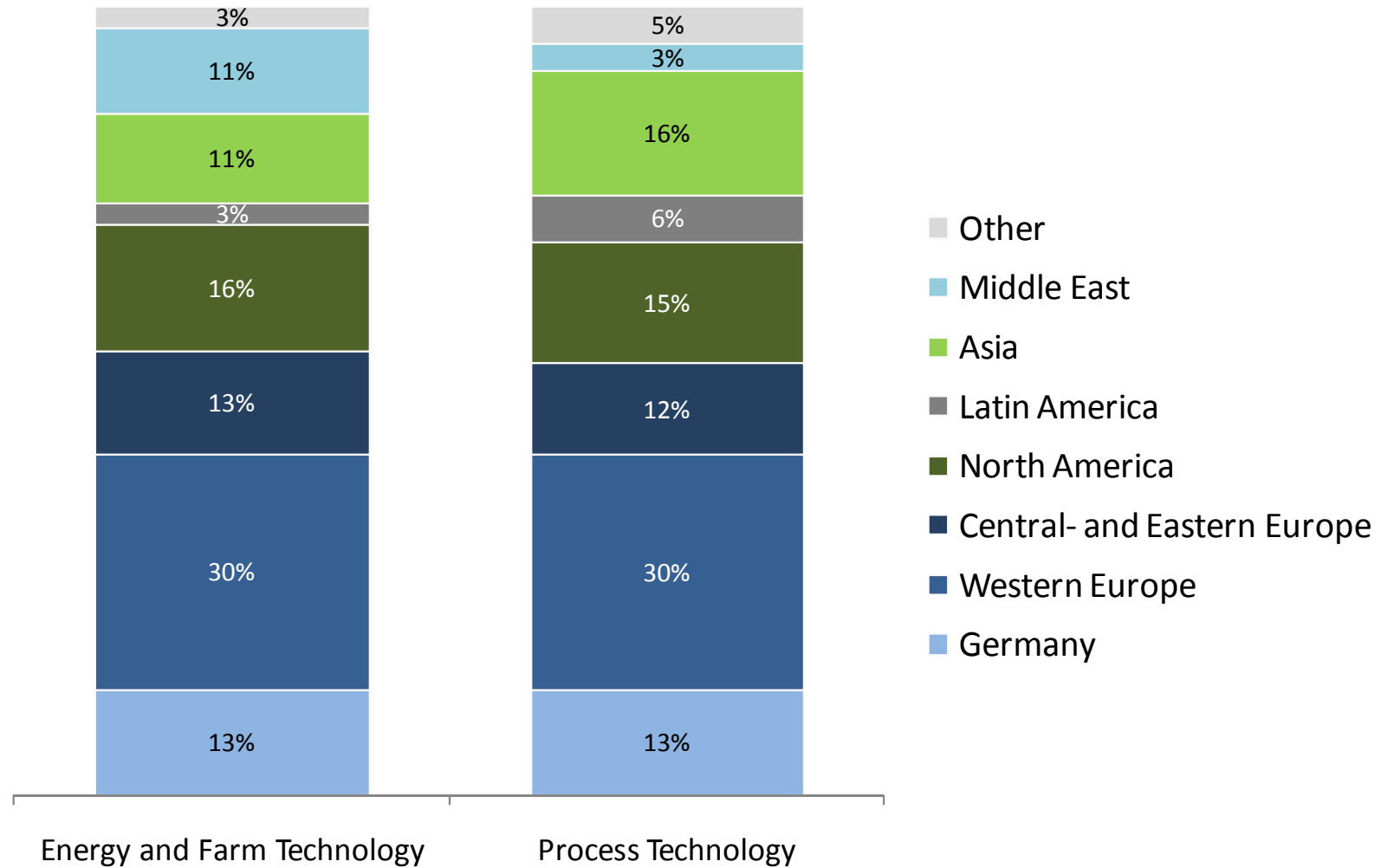


Back up : Sales by region – Core segments

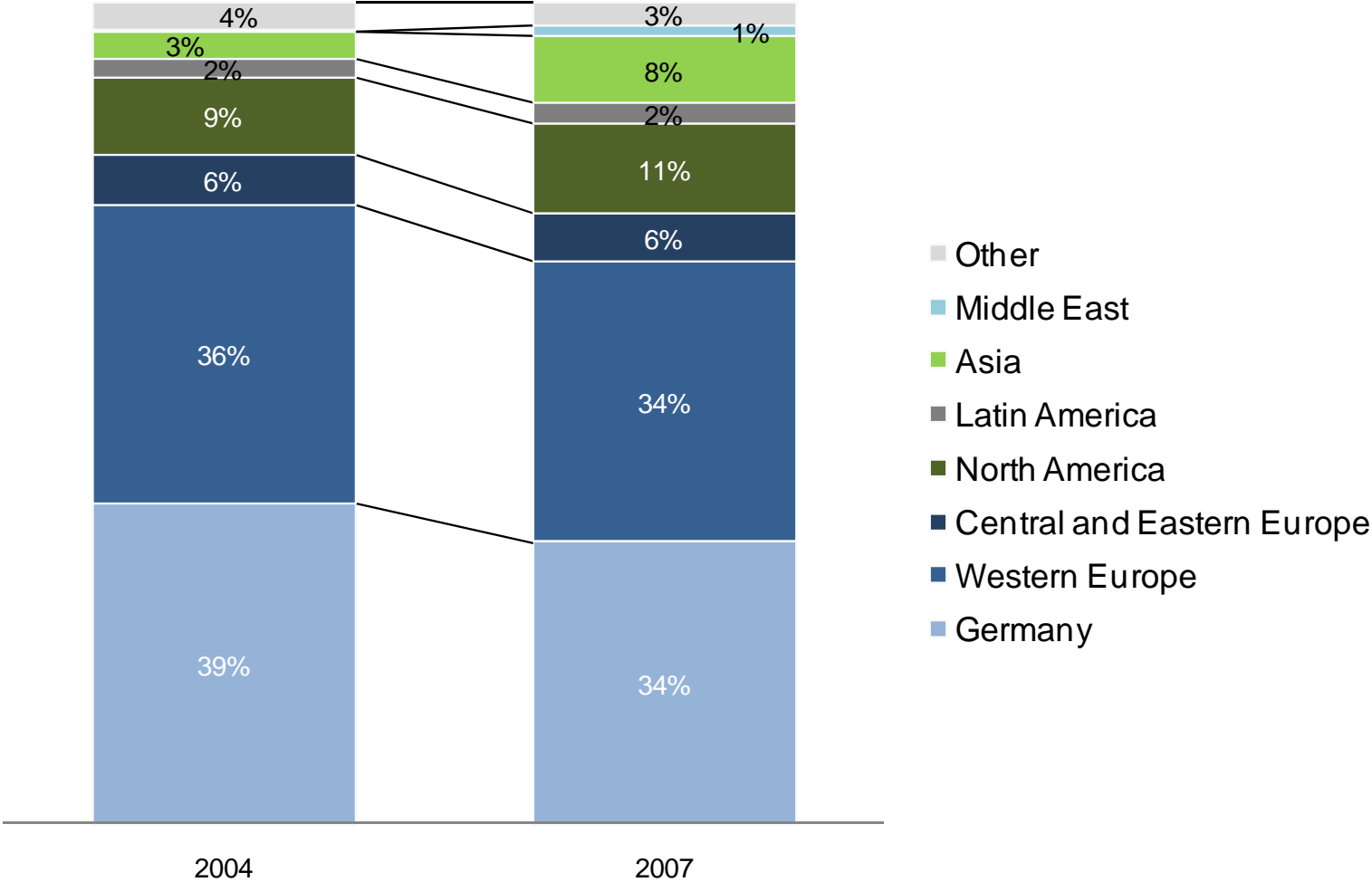


*Q1-Q2 2008 vs. Q1-Q2 2007

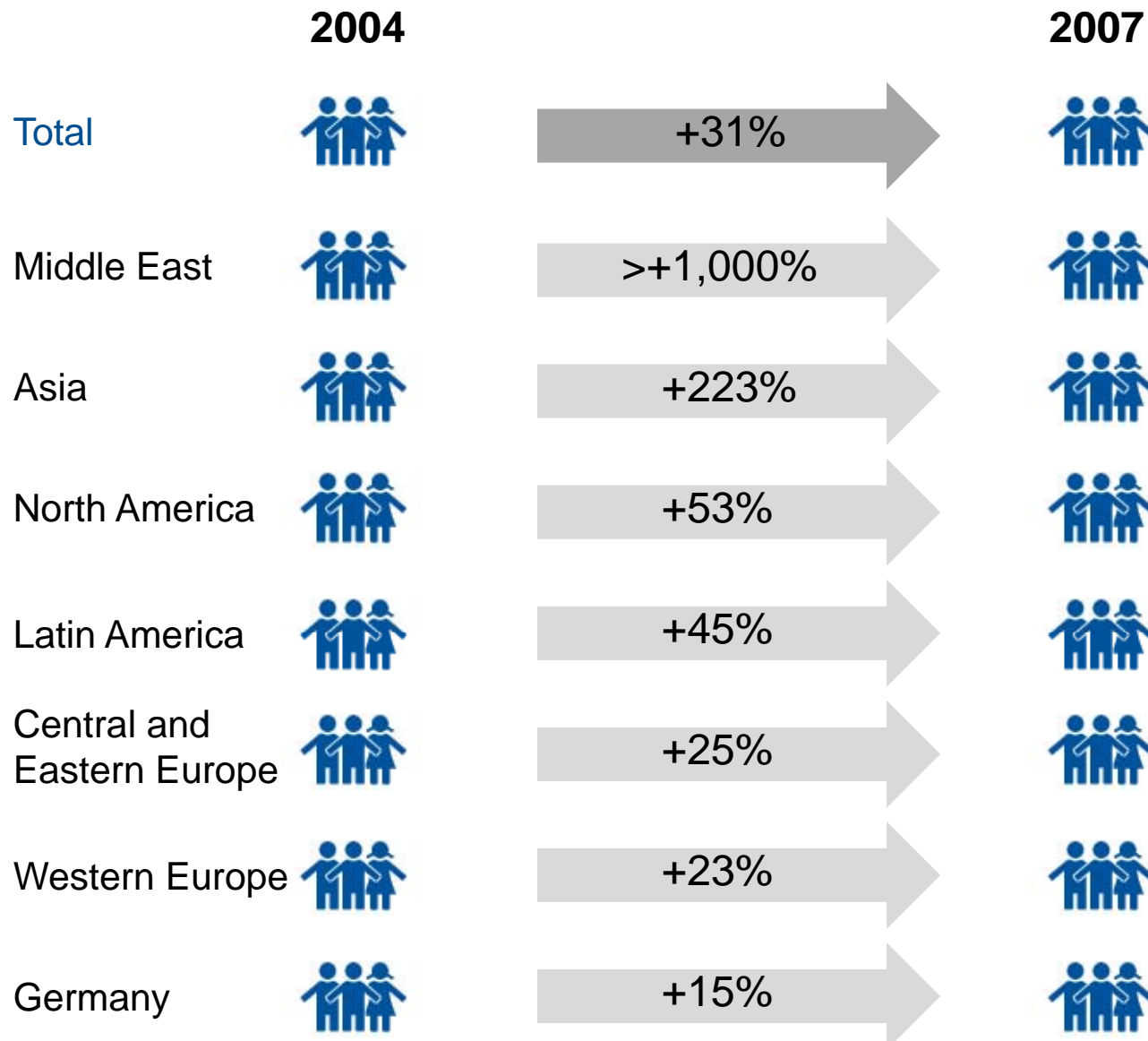
Back up Sales by Region 2007



Back up Employees by Region



Back up Employees by Region – Growth Rates



Back up

GEA Group: Income Statement Q2 2008



| (EUR million) | Q 2 2008 in % sales | | Q 2 2007 in % sales | |
|------------------------------------------------------------------------------|---------------------|--------------|---------------------|--------------|
| Sales | 1,349.9 | 100.0% | 1,253.2 | 100.0% |
| Cost of sales | -997.3 | -73.9% | -930.7 | -74.3% |
| Gross profit | 352.6 | 26.1% | 322.5 | 25.7% |
| Selling expenses | -118.2 | -8.8% | -107.4 | -8.6% |
| Administrative expenses | -115.9 | -8.6% | -109.5 | -8.7% |
| Other income/expenses | -8.1 | -0.6% | -10.7 | -0.9% |
| Net income on enterprises reported at equity | 0.3 | 0.0% | 0.6 | 0.1% |
| Other financial income/expenses | -0.1 | 0.0% | 0.0 | 0.0% |
| Earnings before interest and tax (EBIT) | 110.7 | 8.2% | 95.6 | 7.6% |
| Interest income/expenses | -10.9 | -0.8% | -14.2 | -1.1% |
| Earnings before tax on continued operations | 99.8 | 7.4% | 81.4 | 6.5% |
| Income taxes | -27.1 | -2.0% | -20.1 | -1.6% |
| Net income on continued operations | 72.6 | 5.4% | 61.3 | 4.9% |
| Net income on discontinued operations | -0.1 | 0.0% | -33.1 | -2.6% |
| Net income | 72.5 | 5.4% | 28.2 | 2.3% |
| <i>of which minority interest</i> | 0.4 | 0.0% | 0.0 | 0.0% |
| <i>of which attributable to shareholders of GEA Group Aktiengesellschaft</i> | 72.1 | 5.3% | 28.3 | 2.3% |

Back up

GEA Group: Balance Sheet Q2 2008



| Assets (EUR million) | 06/30/2008 | | 12/31/2007 | | Change in % |
|----------------------------------------------|-------------------|---------------|-------------------|---------------|------------------------|
| Property, plant and equipment | 509.9 | 10.6% | 486.0 | 10.2% | 4.9 |
| Investment property | 43.3 | 0.9% | 44.7 | 0.9% | -3.2 |
| Goodwill | 1,295.5 | 27.0% | 1,299.7 | 27.4% | -0.3 |
| Other intangible assets | 94.5 | 2.0% | 95.9 | 2.0% | -1.4 |
| Investment in enterprises reported at equity | 11.4 | 0.2% | 14.6 | 0.3% | -22.0 |
| Other non-current financial assets | 60.8 | 1.3% | 43.2 | 0.9% | 40.6 |
| Deferred taxes | 347.3 | 7.2% | 364.9 | 7.7% | -4.8 |
| Non-current assets | 2,362.6 | 49.2% | 2,349.0 | 49.5% | 0.6 |
| Inventories | 754.1 | 15.7% | 674.7 | 14.2% | 11.8 |
| Trade receivables | 1,263.7 | 26.3% | 1,241.5 | 26.1% | 1.8 |
| Income tax assets | 15.9 | 0.3% | 11.2 | 0.2% | 41.8 |
| Other current financial assets | 220.7 | 4.6% | 175.7 | 3.7% | 25.6 |
| Cash and cash equivalents | 172.0 | 3.6% | 279.2 | 5.9% | -38.4 |
| Current assets | 2,426.4 | 50.5% | 2,382.3 | 50.2% | 1.9 |
| Assets held for sale | 17.4 | 0.4% | 16.7 | 0.4% | 3.8 |
| Total assets | 4,806.4 | 100.0% | 4,748.0 | 100.0% | 1.2 |

Back up

GEA Group: Balance Sheet Q2 2008



| Equity and liabilities (EUR million) | 06/30/2008 | | 12/31/2007 | | Change in % |
|---------------------------------------------|----------------|---------------|----------------|---------------|----------------|
| Issued capital | 496.9 | 10.3% | 496.9 | 10.5% | 0.0 |
| Additional paid-in capital | 1,079.6 | 22.5% | 1,079.6 | 22.7% | 0.0 |
| Retained earnings | -45.9 | -1.0% | -130.4 | -2.7% | 64.8 |
| Accumulated other comprehensive loss/income | -50.0 | -1.0% | -35.9 | -0.8% | -39.2 |
| Minority interest | 3.9 | 0.1% | 3.5 | 0.1% | 11.6 |
| Equity | 1,484.5 | 30.9% | 1,413.7 | 29.8% | 5.0 |
| Non-current provisions | 181.2 | 3.8% | 231.6 | 4.9% | -21.8 |
| Non-current obligations to employees | 509.7 | 10.6% | 513.4 | 10.8% | -0.7 |
| Non-current financial liabilities | 24.9 | 0.5% | 20.9 | 0.4% | 19.3 |
| Other non-current liabilities | 6.2 | 0.1% | 4.3 | 0.1% | 44.4 |
| Deferred taxes | 104.3 | 2.2% | 87.2 | 1.8% | 19.6 |
| Non-current liabilities | 826.3 | 17.2% | 857.3 | 18.1% | -3.6 |
| Current provisions | 573.8 | 11.9% | 606.8 | 12.8% | -5.4 |
| Current obligations to employees | 148.5 | 3.1% | 168.0 | 3.5% | -11.6 |
| Current financial liabilities | 338.7 | 7.0% | 223.4 | 4.7% | 51.6 |
| Trade payables | 604.9 | 12.6% | 763.0 | 16.1% | -20.7 |
| Income tax liabilities | 53.0 | 1.1% | 54.7 | 1.2% | -3.0 |
| Other current liabilities | 776.6 | 16.2% | 661.1 | 13.9% | 17.5 |
| Current liabilities | 2,495.5 | 51.9% | 2,477.0 | 52.2% | 0.8 |
| Total equity and liabilities | 4,806.4 | 100.0% | 4,748.0 | 100.0% | 1.2 |

| | 01/01/2008 - 06/30/2008 | 01/01/2007 - 06/30/2007 |
|-----------------------------------------------------------------------------------------|----------------------------|----------------------------|
| (EUR thousand) | | |
| Net income/loss | 121,968 | 61,237 |
| + Income taxes | 45,624 | 40,218 |
| + Net income/loss on discontinued operations | 145 | 31,718 |
| = Earnings before tax on continuing operations | 167,737 | 133,173 |
| Net interest income | 19,981 | 26,687 |
| = Earnings before interest and tax (EBIT) | 187,718 | 159,860 |
| Depreciation, amortization, impairment and reversal of impairment on non-current assets | 42,111 | 35,422 |
| Other non-cash income and expenses | 2,160 | -382 |
| Obligations to employees | -17,403 | -11,561 |
| Change in provisions | -91,361 | -1,498 |
| Result on disposal of non-current assets | -841 | -165 |
| Change in inventories, incl. unbilled PoC receivables (incl. advanced payments) | -15,474 | -49,337 |
| Change in trade receivables | 5,440 | -30,037 |
| Change in trade payables | -161,661 | -94,423 |
| Change in other operating assets and liabilities | -33,553 | -21,659 |
| Tax payments | -34,059 | -18,043 |
| Net cash flow from operating activities of discontinued operations | - | -101,824 |
| = Cash flow from operating activities | -116,923 | -133,647 |

| | | |
|------------------------------------------------------------------------------------|-----------------|-----------------|
| = Cash flow from operating activities | -116,923 | -133,647 |
| Proceeds from disposal of non-current assets | 6,775 | 3,233 |
| Cash payments for purchases of property, plant and equipment and intangible assets | -62,239 | -45,754 |
| Cash payments for purchases of non-current financial assets | -9,774 | -2,061 |
| Interest and dividend income | 3,951 | 3,708 |
| Cash payments for acquisitions | -8,742 | -77,692 |
| Net cash flow from investment activities of discontinued operations | - | 880 |
| = Cash flow from investing activities | -70,029 | -117,686 |
| Dividend paid by GEA Group AG for 2007 | -36,797 | - |
| Change in financial lease liabilities | -832 | -775 |
| Cash receipts from finance facilities | 127,127 | 538,447 |
| Cash payments for redemption of finance facilities | - | -31,580 |
| Interest payments | -6,815 | -19,463 |
| Net cash from financing activities of discontinued operations | - | -205,115 |
| = Cash flow from financing activities | 82,683 | 281,514 |
| Exchange-rate-related and other changes in cash and cash equivalents | -3,577 | -4,745 |
| = Change in unrestricted cash and cash equivalents | -107,846 | 25,436 |
| Unrestricted cash and cash equivalents at beginning of year | 272,717 | 252,240 |
| = Unrestricted cash and cash equivalents at balance sheet date | 164,871 | 277,676 |
| Restricted cash and cash equivalents | 7,147 | 3,428 |
| = Cash and cash equivalents as reported on the face of the balance sheet | 172,018 | 281,104 |

Back up Keyfigures



| Order Intake (in Eur Million) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 | Q1 2008 | Q2 2008 |
|-------------------------------|------------|------------|------------|------------|----------------|------------|------------|------------|------------|----------------|------------|------------|------------|------------|----------------|------------|------------|
| Energy and Farm Technology | 293.4 | 314.7 | 397.3 | 268.4 | 1,273.8 | 522.8 | 361.0 | 360.8 | 525.7 | 1,770.4 | 424.3 | 373.2 | 364.0 | 829.6 | 1,991.2 | 451.8 | 385.9 |
| Process Technology | 480.1 | 594.9 | 557.3 | 591.1 | 2,223.5 | 621.4 | 596.3 | 779.8 | 824.3 | 2,821.7 | 845.9 | 801.6 | 819.9 | 964.8 | 3,432.1 | 924.9 | 889.4 |
| Core Segments | 773.5 | 909.6 | 954.6 | 859.5 | 3,497.3 | 1,144.3 | 957.3 | 1,140.6 | 1,349.9 | 4,592.1 | 1,270.3 | 1,174.8 | 1,183.9 | 1,794.4 | 5,423.4 | 1,376.7 | 1,275.3 |
| Group | 1,159.4 | 1,128.4 | 1,172.2 | 1,503.4 | 4,963.4 | 1,527.1 | 1,435.9 | 1,235.4 | 1,477.2 | 4,977.9 | 1,381.3 | 1,266.3 | 1,276.1 | 1,870.7 | 5,794.4 | 1,444.4 | 1,334.5 |

| Sales (in Eur Million) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 | Q1 2008 | Q2 2008 |
|----------------------------|------------|------------|------------|------------|----------------|------------|------------|------------|------------|----------------|------------|------------|------------|------------|----------------|------------|------------|
| Energy and Farm Technology | 216.1 | 262.0 | 285.5 | 349.7 | 1,113.3 | 261.4 | 333.5 | 339.4 | 429.9 | 1,364.1 | 339.2 | 409.0 | 403.5 | 496.6 | 1,648.3 | 363.2 | 447.1 |
| Process Technology | 418.9 | 491.7 | 509.6 | 632.2 | 2,052.3 | 499.5 | 613.8 | 641.0 | 846.5 | 2,600.7 | 596.7 | 745.6 | 854.8 | 961.9 | 3,159.0 | 757.4 | 844.6 |
| Core Segments | 635.0 | 753.7 | 795.1 | 981.9 | 3,165.6 | 760.9 | 947.3 | 980.4 | 1,276.3 | 3,964.9 | 935.9 | 1,154.5 | 1,258.3 | 1,458.5 | 4,807.2 | 1,120.6 | 1,291.6 |
| Group | 942.8 | 1,076.9 | 1,143.0 | 1,334.0 | 4,496.7 | 1,091.4 | 1,280.0 | 1,077.4 | 1,398.7 | 4,346.2 | 1,055.6 | 1,253.2 | 1,351.8 | 1,538.0 | 5,198.6 | 1,189.6 | 1,349.9 |

| EBIT (in Eur Million) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 | Q1 2008 | Q2 2008 |
|----------------------------|------------|------------|------------|------------|--------------|------------|------------|------------|------------|--------------|------------|------------|------------|------------|--------------|------------|------------|
| Energy and Farm Technology | 6.5 | 15.9 | 24.2 | 32.4 | 78.9 | 9.3 | 24.7 | 21.5 | 39.8 | 95.3 | 17.4 | 30.0 | 37.1 | 55.4 | 139.8 | 20.1 | 37.6 |
| Process Technology | 25.3 | 42.7 | 39.9 | 88.6 | 196.5 | 28.2 | 48.7 | 56.8 | 97.6 | 231.3 | 43.8 | 68.4 | 70.7 | 118.8 | 301.7 | 62.5 | 85.7 |
| Core Segments | 31.9 | 58.5 | 64.0 | 121.0 | 275.4 | 37.5 | 73.4 | 78.3 | 137.4 | 326.6 | 61.1 | 98.4 | 107.8 | 174.2 | 441.5 | 82.6 | 123.3 |
| Group | 15.5 | 21.5 | 62.2 | 110.2 | 209.4 | 26.9 | 56.2 | 74.5 | 118.7 | 298.2 | 64.3 | 95.6 | 107.7 | 154.6 | 422.2 | 77.1 | 110.7 |

| EBIT -Margin (in %) | Q1 2005 | Q2 2005 | Q3 2005 | Q4 2005 | 2005 | Q1 2006 | Q2 2006 | Q3 2006 | Q4 2006 | 2006 | Q1 2007 | Q2 2007 | Q3 2007 | Q4 2007 | 2007 | Q1 2008 | Q2 2008 |
|----------------------------|------------|------------|------------|------------|-------------|------------|------------|------------|------------|-------------|------------|------------|------------|------------|-------------|------------|------------|
| Energy and Farm Technology | 3.0% | 6.1% | 8.5% | 9.3% | 7.1% | 3.5% | 7.4% | 6.3% | 9.3% | 7.0% | 5.1% | 7.3% | 9.2% | 11.2% | 8.5% | 5.5% | 8.4% |
| Process Technology | 6.0% | 8.7% | 7.8% | 14.0% | 9.6% | 5.6% | 7.9% | 8.9% | 11.5% | 8.9% | 7.3% | 9.2% | 8.3% | 12.3% | 9.6% | 8.3% | 10.2% |
| Core Segments | 5.0% | 7.8% | 8.1% | 12.3% | 8.7% | 4.9% | 7.7% | 8.0% | 10.8% | 8.2% | 6.5% | 8.5% | 8.6% | 11.9% | 9.2% | 7.4% | 9.5% |
| Group | 1.6% | 2.0% | 5.4% | 8.3% | 4.7% | 2.5% | 4.4% | 6.9% | 8.5% | 6.9% | 6.1% | 7.6% | 8.0% | 10.1% | 8.1% | 6.5% | 8.2% |

Time series partly not comparable due to changes in reporting structures.

Back up Rolling Development of Keyfigures



Average of four quarters

| Order Intake (in Eur Million) | Q1 04 - | Q2 04 - | Q3 04 - | Q4 04 - | Q1 05 - | Q2 05 - | Q3 05 - | Q4 05 - | Q1 06 - | Q2 06 - | Q3 06 - | Q4 06 - | Q1 07 - | Q2 07 - | Q3 07 - |
|-------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q4 04 | Q1 05 | Q2 05 | Q3 05 | Q4 05 | Q1 06 | Q2 06 | Q3 06 | Q4 06 | Q1 07 | Q2 07 | Q3 07 | Q4 07 | Q1 08 | Q2 08 |
| Energy and Farm Technology | 279.6 | 286.7 | 288.9 | 319.4 | 318.5 | 375.8 | 387.4 | 378.3 | 442.6 | 418.0 | 421.0 | 421.8 | 497.8 | 504.7 | 507.8 |
| Process Technology | 489.4 | 495.3 | 524.7 | 544.4 | 555.9 | 591.2 | 591.5 | 647.2 | 705.4 | 761.5 | 812.9 | 822.9 | 858.0 | 877.8 | 899.7 |
| Core Segments | 769.0 | 782.0 | 813.5 | 863.8 | 874.3 | 967.0 | 978.9 | 1,025.4 | 1,148.0 | 1,179.5 | 1,233.9 | 1,244.7 | 1,355.8 | 1,382.5 | 1,407.6 |

| Sales (in Eur Million) | Q1 04 - | Q2 04 - | Q3 04 - | Q4 04 - | Q1 05 - | Q2 05 - | Q3 05 - | Q4 05 - | Q1 06 - | Q2 06 - | Q3 06 - | Q4 06 - | Q1 07 - | Q2 07 - | Q3 07 - |
|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q4 04 | Q1 05 | Q2 05 | Q3 05 | Q4 05 | Q1 06 | Q2 06 | Q3 06 | Q4 06 | Q1 07 | Q2 07 | Q3 07 | Q4 07 | Q1 08 | Q2 08 |
| Energy and Farm Technology | 250.9 | 257.6 | 261.9 | 271.3 | 278.3 | 289.6 | 307.5 | 321.0 | 341.0 | 360.5 | 379.4 | 395.4 | 412.1 | 418.1 | 427.6 |
| Process Technology | 480.1 | 483.2 | 484.6 | 495.1 | 513.1 | 533.2 | 563.8 | 596.6 | 650.2 | 674.5 | 707.4 | 760.9 | 789.7 | 829.9 | 854.7 |
| Core Segments | 731.0 | 740.8 | 746.5 | 766.4 | 791.4 | 822.9 | 871.3 | 917.6 | 991.2 | 1,035.0 | 1,086.8 | 1,156.3 | 1,201.8 | 1,248.0 | 1,282.3 |

| EBIT (in Eur Million) | Q1 04 - | Q2 04 - | Q3 04 - | Q4 04 - | Q1 05 - | Q2 05 - | Q3 05 - | Q4 05 - | Q1 06 - | Q2 06 - | Q3 06 - | Q4 06 - | Q1 07 - | Q2 07 - | Q3 07 - |
|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q4 04 | Q1 05 | Q2 05 | Q3 05 | Q4 05 | Q1 06 | Q2 06 | Q3 06 | Q4 06 | Q1 07 | Q2 07 | Q3 07 | Q4 07 | Q1 08 | Q2 08 |
| Energy and Farm Technology | 18.3 | 18.4 | 18.1 | 18.5 | 19.7 | 20.4 | 22.6 | 22.0 | 23.8 | 25.8 | 27.2 | 31.1 | 34.9 | 35.6 | 37.5 |
| Process Technology | 42.6 | 43.5 | 43.8 | 44.4 | 49.1 | 49.8 | 51.4 | 55.6 | 57.8 | 61.7 | 66.6 | 70.1 | 75.4 | 80.1 | 84.4 |
| Core Segments | 61.0 | 61.9 | 61.9 | 62.9 | 68.8 | 70.3 | 74.0 | 77.5 | 81.7 | 87.6 | 93.8 | 101.2 | 110.4 | 115.7 | 122.0 |

| EBIT -Margin (in %) | Q1 04 - | Q2 04 - | Q3 04 - | Q4 04 - | Q1 05 - | Q2 05 - | Q3 05 - | Q4 05 - | Q1 06 - | Q2 06 - | Q3 06 - | Q4 06 - | Q1 07 - | Q2 07 - | Q3 07 - |
|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q4 04 | Q1 05 | Q2 05 | Q3 05 | Q4 05 | Q1 06 | Q2 06 | Q3 06 | Q4 06 | Q1 07 | Q2 07 | Q3 07 | Q4 07 | Q1 08 | Q2 08 |
| Energy and Farm Technology | 7.3% | 7.1% | 6.9% | 6.8% | 7.1% | 7.0% | 7.4% | 6.8% | 7.0% | 7.2% | 7.2% | 7.9% | 8.5% | 8.5% | 8.8% |
| Process Technology | 8.9% | 9.0% | 9.0% | 9.0% | 9.6% | 9.3% | 9.1% | 9.3% | 8.9% | 9.2% | 9.4% | 9.2% | 9.6% | 9.7% | 9.9% |
| Core Segments | 8.3% | 8.4% | 8.3% | 8.2% | 8.7% | 8.5% | 8.5% | 8.4% | 8.2% | 8.5% | 8.6% | 8.8% | 9.2% | 9.3% | 9.5% |