



The GEA Group: German MDAX company – focused and globally successful

- revenue above EUR 5.4 billion in 2011
- over 23,000 employees worldwide (12/31/2011)
- about 70 percent of revenue from the long-term growing food and energy industries

Markets

- Food
- Dairy sector
- Beverages
- Energy
- Breweries
- Pharmaceuticals & cosmetics
- Chemicals
- Environment
- Marine

Vision

- GEA provides the world with innovative solutions for smart food processing and for a more efficient use of energy resources.
- GEA is a global engineering group recognized for its excellent technologies, its dedication to provide best solutions to its customers, and its management principles.

Values

- Excellence: At GEA, we stand for excellence in everything we do.
- Passion: At GEA, we work with passion without obsession.
- Integrity: At GEA, we walk our talk.
- Responsibility: At GEA, we feel responsible for our actions.
- GEA-versity: At GEA, we cross borders.

Corporate structure

6 segments:

- GEA Food Solutions *
- GEA Farm Technologies
- GEA Heat Exchangers
- GEA Mechanical Equipment
- GEA Process Engineering
- GEA Refrigeration Technologies

* since Q2 2011

Executive Board

- Jürg Oleas, CEO
GEA Food Solutions, GEA Farm Technologies,
GEA Heat Exchangers, Work Director
- Dr. Helmut Schmale, CFO
"Other" Segment
- Niels Graugaard
GEA Mechanical Equipment, GEA Process Engineering,
GEA Refrigeration Technologies

Acquisitions / Desinvestments in 2011

Acquisitions 2011:

- CFS, The Netherlands
Process technology for the processing and packaging of protein foods
- Bock Kältemaschinen, Germany
Open and semihermetic piston compressors
- San Joaquin Valley Dairy Equipment, USA
Before the acquisition, the Distributor of GEA milking and milk cooling equipment, provider of related services
- Nu-Con Ltd., New Zealand
Powder processing components, complete powder processing systems, and filling systems for the food industry

Desinvestments 2011:

- CFS Kempten GmbH in Kempten, Germany
Packaging materials for the food industry

History

- 1881 Founding of Metallgesellschaft AG (MG) as a metals trading company
- 1920 Founding of Gesellschaft für Entstaubungsanlagen (GEA)
- 1989 GEA floats on the stockmarket
- 1992 MG acquires Dynamit Nobel AG
- 1999 MG acquires GEA AG
- 2000 Metallgesellschaft AG becomes mg technologies ag
- 2003 Strategic reorientation of the Group towards specialist mechanical engineering
- 2005 Renaming of mg technologies ag as GEA Group Aktiengesellschaft
- 2007 Sale of the Plant Engineering business
- 2010 New group structure, centralization of all heat exchanger activities
- 2011 Integration of Convenience Food Systems (CFS) as today's 6th segment "GEA Food Solutions"

The GEA share

- WKN 660 200, ISIN DE0006602006,
Xetra G1A.DE, Reuters G1AG.DE, Bloomberg G1A.GR,
- Shares in issue on December 31, 2011: 183.8 million
- 2011 share price low: EUR 16.33
- 2011 share price high: EUR 25.50

Contact

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